Eaton Low Voltage Variable Frequency Drives Warranty Service Approval & Payment Guide

This guide is to be used as a reference for contacting the Eaton Drives Aftermarket group to get authorization and a Purchase Order to perform Drives Warranty work as well as the location to send the final invoice to ensure proper and timely payment. If the Drive is part of a Motor Control Center please contact Eaton MCC Aftermarket at Warrantyfayetteville@Eaton.com Here are the steps and contact information:

NOTE: if you are not a registered Eaton supplier, go to www.Eaton.com/vfdaftermarket, Documentation tab and then Service and Startup. There you will find the forms and process to become a supplier. All Documentation should be sent to VFDAftermarketEG@Eaton.com

- Prior to field service work, unless an emergency, please contact the Drives TRC (Technical Resource Center) for troubleshooting support and case number <u>TRCDrivestechsupport@Eaton.com</u>
 In the US or Canada: please contact the Technical Resource Center at 1-877-ETN-CARE or 1-877-386-2273 option 2, option 6 and choose the final option as described below:
 - A. Opt 1: Pre-Sale: Quotations, specification reviews, parts quotations
 - B. Opt 2: Communications support
 - C. Opt 3: Startup assistance
 - D. Opt 4: Troubleshooting
- 2. If Field Service is needed, contact VFDAftermarketEG@Eaton.com to verify if you are an active ISP (Independent Service Provider).
- 3. Once it is determined that a customer requires field service that is under warranty, the ISP submits a quote with brief description of the issue. The quote should include original order number (GO) and Item #, name of jobsite and brief description of problem. If parts are needed, claim request is sent to CORE@Eaton.com and the claim number should be referenced on the quote. The quote should be sent to VFDAftermarketEG@Eaton.com.
- 4. Once the quote is submitted, Eaton will return the quote with a Purchase Order # (PO). This is approval to do begin the work. Once the work has been completed the invoice is submitted to VFDAftermarketEG@Eaton.com referencing the original PO. If something has changed from the original quote, the PO will be updated and sent back to the ISP to begin the payment process.

NOTE: Getting a PO for a quote doesn't guarantee payment. A revised PO must be submitted within 30 days of original PO receipt.



Payment Process

1. ISP to send invoice to AP Customer Service making reference to PO # either by mail or email:

a. Mailing Address: Reference Eaton Drives PO#, General Ledger 4016 & Invoice Number:

Account Payable INVOICE: 2016.04

Eaton Corporation

NAFSC- Invoice GL: XXXX

PO Box 818022

Cleveland, OH 44181-8022

b. Email address: AP0003PO@Eaton.com

- c. To ensure timely payment please make sure invoice amount matches PO.
- d. The 30 Day Payment begins once the ISP submits the PO to AP Services.
- 2. After PO is submitted to AP Customer Service, the ISP uses the Eaton Portal for Invoice status updates:
 - a. To sign on to Supplier Invoicing of North America (Eaton Portal):
 - www.My.Eaton.com
 - Enter your ID and password: Your ID is the same as your email address

For Additional Drives Support:

In the US or Canada: please contact the Technical Resource Center at 1-877-ETN-CARE or 1-877-386-2273 option 2, option 6 and choose the final option as described below:

- Pre-Sale (Option 1 or email <u>PresaleVFD@Eaton.com</u>): Quotations, specification reviews, applications, parts quotations
- Post-Sale (Option 2, 3, or 4. Or email TRCDrivesTechSupport@Eaton.com): Start-up, commissioning, troubleshooting

All other supporting documentation is located on the Eaton web site at www.eaton.com/Drives





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