Eaton Low Voltage Variable Frequency Drives Warranty Service Approval & Payment Guide

This guide is to be used as a reference for contacting the Eaton Drives Aftermarket group to get authorization and a Purchase Order to perform Drives Warranty work as well as the location to send the final invoice to ensure proper and timely payment. If the Drive is part of a Motor Control Center please contact Eaton MCC Aftermarket at <u>Warrantyfayetteville@Eaton.com</u> Here are the steps and contact information:

NOTE: if you are not a registered Eaton supplier, go to <u>www.Eaton.com/vfdaftermarket</u>, Documentation tab and then Service and Startup. There you will find the forms and process to become a supplier. All Documentation should be sent to <u>VFDAftermarketEG@Eaton.com</u>

- Prior to field service work, unless an emergency, please contact the Drives TRC (Technical Resource Center) for troubleshooting support and case number <u>TRCDrivestechsupport@Eaton.com</u> In the US or Canada: please contact the Technical Resource Center at 1-877-ETN-CARE or 1-877-386-2273 option 2, option 7 and choose the final option as described below:
 - A. Opt 1: Pre-Sale: Quotations, specification reviews, parts quotations
 - B. Opt 2: Communications support
 - C. Opt 3: Startup assistance
 - D. Opt 4: Troubleshooting
- 2. If Field Service is needed, contact <u>VFDAftermarketEG@Eaton.com</u> to verify if you are an active ISP (Independent Service Provider).
- 3. Once it is determined that a customer requires field service that is under warranty, the ISP submits a quote with brief description of the issue. The quote should include quote number, original order number (GO) and Item #, name of jobsite, brief description of problem and itemized list of labor and expenses. If parts are needed, claim request is sent to <u>CORE@Eaton.com</u> and the claim number should be referenced on the quote. The quote should be sent to <u>VFDAftermarketEG@Eaton.com</u>.
- 4. Once the quote is submitted, Eaton will return the quote with a Purchase Order # (PO). This is approval to do begin the work. Once the work has been completed, if the invoice is different from the original PO amount, then submit to <u>VFDAftermarketEG@Eaton.com</u> referencing the original PO indicating the changes and we will update PO and return. If invoice and PO align then proceed to Payment Process below.

NOTE: Getting a PO for a quote doesn't guarantee payment. A revised PO must be submitted within 30 days of original PO receipt.



Payment Process

- 1. ISP to send invoice to AP Customer Service making reference to PO # either by mail or email:
 - Mailing Address: Reference Eaton Drives PO#, General Ledger 4016 & Invoice Number: Account Payable INVOICE: 2016.04 Eaton Corporation NAFSC- Invoice GL: XXXX PO Box 818022 Cleveland, OH 44181-8022
 - b. Email address: <u>AP0003PO@Eaton.com</u>
 - c. To ensure timely payment please make sure invoice amount matches PO.
 - d. When submitting your invoice be sure to place the total dollar amount matching the PO on the invoice. Do not itemize or do any form of a line break down with price on the invoice when submitting for payment.
 - e. The 30 Day Payment begins once the ISP submits the PO to AP Services.
- After PO is submitted to AP Customer Service, the ISP uses the Eaton Portal for Invoice status updates:
 a. To sign on to Supplier Invoicing of North America (Eaton Portal):
 - www.My.Eaton.com
 - Enter your ID and password: Your ID is the same as your email address

For Additional Drives Support:

In the US or Canada: please contact the Technical Resource Center at 1-877-ETN-CARE or 1-877-386-2273 option 2, option 7 and choose the final option as described below:

- Pre-Sale (Option 1 or email <u>PresaleVFD@Eaton.com</u>): Quotations, specification reviews, applications, parts quotations
- Post-Sale (Option 2, 3, or 4. Or email <u>TRCDrivesTechSupport@Eaton.com</u>): Start-up, commissioning, troubleshooting

All other supporting documentation is located on the Eaton web site at www.eaton.com/Drives





Eaton 1000 Eaton Boulevard Cleveland, OH 44122 USA Eaton.com

© 2015 Eaton All Rights Reserved Printed in USA Publication No. PL040004EN January 2021 Eaton is a registered trademark of Eaton Corporation.

All other trademarks are property of their respective owners