UltraShift® PLUS
Automated Transmission
TRDR1110 EN-US
December 2017

UltraShift PLUS Linehaul Active Shifting (LAS)
UltraShift PLUS Linehaul Small Step Efficiency (LSE)
UltraShift PLUS Multipurpose Extreme Performance (MXP)
UltraShift PLUS Multipurpose High Performance (MHP)
UltraShift PLUS Vocational Active Shifting (VAS)
UltraShift PLUS Vocational Construction Series (VCS)
UltraShift PLUS Vocational High Performance (VHP)
UltraShift PLUS Vocational Multipurpose Series (VMS)
UltraShift PLUS Vocational Extreme Performance (VXP)
UltraShift PLUS Passenger Vehicle (PV)
Warnings and Cautions

Definitions

**Warning:** Indicates you will be Severely Injured or Killed if you do not follow the indicated procedure.

**Caution:** Indicates an Immediate Hazard, which could result in Severe Personal Injury if you do not follow the indicated procedure.

**Important:** Indicates vehicle or property damage could occur if you do not follow the indicated procedure.

**Note:** Note indicates additional detail that will aid in the diagnosis or repair of a component or system.

**Warning**
Read the entire driver instructions before operating this transmission.

Before starting a vehicle always be seated in the driver's seat, select “N” on the shift control, and set the parking brake.

If engine cranks in any gear other than neutral, service vehicle immediately.

Before working on a vehicle, parking the vehicle, or leaving the cab with the engine running, place the transmission in neutral, set the parking brakes, and block the wheels.

For safety reasons, always engage the service brakes prior to selecting gear positions from “N”.

Always ensure that fuel is at a sufficient operating level before operating vehicle. A loss of engine power could result in inhibited shifting.
**Caution**

Do not release the parking brake or attempt to select a gear until the air pressure is at the correct level.

Before operating the PTO, refer to “Transmission Power Take Off Operation.”

Battery (+) and (-) must be disconnected prior to any type of welding on any UltraShift PLUS equipped vehicle.

**Important**

It is a requirement that the driver of a commercial vehicle specified under paragraph A sections 1-6 of FMCSA regulation 392.10 need only cross railroad grade crossings in a gear that permits the vehicle to complete the crossing without a change of gears.

This can only be achieved by utilizing the MANUAL mode. Please refer to pages 7 and 8 for correct MANUAL mode operation.
Table of Contents

Warnings and Cautions ................................................. i

Operation
    Shift Console Modes ........................................... 1
    Gear Display ..................................................... 2
    Start-up and Power Down ....................................... 3
    Reverse Mode .................................................... 4
    Drive Mode ....................................................... 6
    MANUAL Mode ..................................................... 7
    LOW Mode ........................................................ 9
    Transmission Shift Console Mode Configuration / Operation
        Standard (Default) ........................................ 10
        Urge to Move ................................................ 11
        Creep .......................................................... 12
        Blended Pedal ............................................... 13
        Transmission Configuration Switch ...................... 14
    Transmission Power Take Off (PTO)
        Stationary PTO Operation .................................. 17
        Mobile PTO Operation ....................................... 18
        Split Shaft PTO (SSPTO) Operation ...................... 18
    Soft Soil Operation (Heavy-Duty Models Only) .......... 19
    Sliding Trailer Axle ............................................ 20
    Trailer Connecting .............................................. 20
    Operation with Paving Machine .............................. 20
    Transfer Dump Application Power Down and Start-up .... 21
    2-Speed Axle .................................................... 23
    Features .......................................................... 24

Service & Maintenance
    General Model Information ..................................... 29
    Troubleshooting ................................................ 32
    Proper Clutch Lubrication .................................... 34
    Proper Transmission Lubrication ............................ 35
    Vehicle Towing .................................................. 38
**Operation**

### Shift Console Modes

<table>
<thead>
<tr>
<th>Mode</th>
<th>Description</th>
<th>Page Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>R</td>
<td>Selects Reverse (see page 4 for more details)</td>
<td></td>
</tr>
<tr>
<td>N</td>
<td>Mode used for Start-up and Power-down</td>
<td></td>
</tr>
<tr>
<td>D</td>
<td>Selects Drive (see page 6 for more details)</td>
<td></td>
</tr>
<tr>
<td>MANUAL</td>
<td>Selects MANUAL (see page 7 for more details)</td>
<td></td>
</tr>
<tr>
<td>LOW</td>
<td>Selects LOW (see page 9 for more details)</td>
<td></td>
</tr>
</tbody>
</table>

**Note:** The Transmission Shift Console Mode Configuration determines clutch operation during vehicle launch. (See page 10 for detailed information regarding clutch engagement options and operation instructions).

**Warning:** UltraShift PLUS initiates upshifts from MANUAL and LOW for engine over speed protection. Some engines do not use the engine overspeed protection.
Operation

Gear Display

The Gear Display indicates the current gear position of the transmission. During an upshift or downshift the gear display may momentarily flash the target gear position.

The “DASH” indicates the transmission may be torque locked in gear. See “Service and Maintenance Locked in Gear” section for more details.

“CA” will appear in the gear display if a clutch abuse event is occurring.

“AN” will appear in the gear display if the transmission goes into Auto Neutral.

In heavy-duty UltraShift™ PLUS Automated models, “GI” may briefly appear in the gear display after the engine is started. This indicates that the clutch release bearing will need to be greased soon. See “Optional Automated Lube Schedule” section for more information.

Note: “GI” stands for grease interval and may be misread as “G1” on gear display.
Start-up and Power Down

Start-up

1. Turn the ignition key to “ON” and allow the UltraShift® PLUS to power-up.
   - Engine cranking is delayed until the transmission power-up is complete and the gear display shows a solid “N.”

2. Start the engine.
3. Apply service brake.
   - If the service brake is not applied while selecting a starting gear, the initial start gear will not be found and the driver will have to re-select Neutral and press the brake while re-selecting the desired mode.

4. Select the desired mode and starting gear on the shift console.

**Note:** The transmission will over-ride inappropriate start gear selections to avoid driveline damage.

5. Release the vehicle parking brakes.
6. Release service brake and apply accelerator.

**Note:** The Transmission Shift Console Mode Configuration determines clutch operation during vehicle launch. (See page 10 for detailed information regarding clutch engagement options and operation instructions).

Power Down

1. Select Neutral on the shift control.
   - If gear display does not show solid “N,” neutral has not yet been obtained.

**Note:** Neutral should always be reached before the UltraShift PLUS power down is performed except in cases of emergency.

2. Set the vehicle parking brakes.
3. Turn off the ignition key and allow the engine to shut down.
Reverse Mode

- Selects default Reverse gear (see Note*).
- Each time Reverse is selected from Neutral, the default Reverse gear is engaged.
- The vehicle will not engage Reverse above 2 mph.
- On multi-speed auxiliary models, R1 to R2 and R3 to R4 shifts will only be made by manually using up and downshift buttons while driving.

**Note:** The transmission cannot range shift while moving. Driver can split shift while moving if the vehicle is equipped with a multi-speed auxiliary section.

**Note:** R4 is only available on the UltraShift PLUS Multipurpose Extreme Performance (MXP) and UltraShift PLUS Vocational Extreme Performance (VXP) models.

**Note:** *If the driver attempt to select a non-neutral mode without depressing the service brakes the transmission will not shift into gear and transmission will have to be returned to Neutral. Depress the brakes before selecting the desired mode again.

**Important:** Launching the vehicle in high range increases the likelihood of clutch abuse, and depending on the level of usage, could have a detrimental impact on clutch life.
UltraShift PLUS Passenger Vehicle (PV)

LO Range

UltraShift PLUS Linehaul Active Shifting (LAS) and UltraShift PLUS Vocational Active Shifting (VAS)

LO Range
HI Range

UltraShift PLUS Linehaul Small Step Efficiency (LSE)

LO Range
LO Split
HI Split

UltraShift PLUS Multipurpose High Performance (MHP) and UltraShift PLUS Vocational High Performance (VHP)

LO Range
LO Split
HI Split
LO Split

UltraShift PLUS Vocational Construction Series (VCS) and UltraShift PLUS Vocational Multipurpose Series (VMS)

LO Range
DR LO
HI Range
DR HI

UltraShift PLUS Multipurpose Extreme Performance (MXP) and UltraShift PLUS Vocational Extreme Performance (VXP)

LO Range
LO Split
HI Split
LO Split
HI Split
LO Split
HI Split

Drive Mode

- Automatically selects the start gear (see Note*). The selected start gear will vary depending on several vehicle inputs like load, grade, and axle/transmission ratio. This start gear can be changed by using the up/down buttons, as long as the selection still falls into a gear that would allow the vehicle to launch without allowing the transmission to obtain damage.
- If the start gear is changed using the up/down buttons, it will remain as the default until the vehicle is powered down or the selection is changed with the buttons again.
- Automatically performs all upshifts and downshifts in all gears except 1st (Only on the UltraShift PLUS Vocational Multipurpose Series (VMS) models) and Reverse on all models.
- A shift can be advanced by pressing the up/down buttons when the transmission is near the shift point.
- The transmission may also deny a shift while ascending or descending grades if the load of the vehicle, and grade of the terrain in combination with the drivetrain ratio and engine torque will fall outside of the acceptable range to perform a shift. If the shift is denied it will sound a tone.

Note: Multiple gear upshifts and downshifts may be allowed when the shift buttons are pushed multiple times (Each button push equals one gear change request).

Important: Prior to ascending a steep grade the driver should reduce default start gear by one or ensure full throttle is applied for the duration of the grade so the vehicle maintains the proper engine and vehicle speed during the entire grade. Driver can button down by using the down arrow on the shift lever.

Note: *If the driver attempts to select a non-neutral mode without depressing the service brakes the transmission will not shift into gear and the driver will have to return to Neutral and depress the brakes before selecting the desired mode again.

Important: If the driver depresses and holds both pedals (even if done accidentally) the launch will be abrupt and the engine and brake forces may rock and bounce the vehicle. Releasing either pedal will stop this immediately.
MANUAL Mode

MANUAL mode should be used whenever the driver wants to select the shifts instead of letting UltraShift select them automatically. For example, when the driver is moving around the yard, over railroad tracks, or on steep grades.

- Driver manually selects the start gear and uses the up/down buttons to shift (see Note *).
- System holds current gear unless otherwise prompted by using up / down-shift buttons, except for the “Transmission Override” conditions noted below.

Note: Multiple gear upshifts and downshifts may be allowed when the shift buttons are pushed multiple times (Each button push equals one gear change request).

Note: For optimal vehicle performance, it is recommended the vehicle be operated in “D” Drive mode.

MANUAL / Hold Mode

- The ability to restrict driver use of MANUAL mode is configurable. The default setting for this configuration is “Disabled” which allows standard MANUAL mode operation in all gears.
- When configured the MANUAL mode becomes a Hold gear function only (i.e. up/down buttons have no effect). In addition, provides an alert tone every 10 seconds.
- If the driver has selected MANUAL mode, and the transmission is in a gear equal to or greater than the configured Hold Gear; the transmission will remain in the current gear, up/down buttons are disabled (except for “Transmission Override” conditions).
- Gears lower than the configured hold gear will allow standard MANUAL mode operation.
**Warning:** UltraShift PLUS initiates upshifts from MANUAL and LOW for engine over speed protection. Some engines do not use the engine overspeed protection.

- The system will automatically shift or inhibit shifts to prevent over-speed or under-speed of the engine.
- The transmission may also deny a shift while ascending or descending grades if the load of the vehicle, and grade of the terrain in combination with the drivetrain ratio and engine torque will fall outside of the acceptable range to perform a shift. If the shift is denied it will sound a tone.

**Transmission Manual Override:**

- If the vehicle is being back driven and the engine is approaching a higher than normal level, the transmission system will override the MANUAL position and perform an upshift.
- If the start gear is changed and it causes the engine to lug at takeoff, the transmission system will override the MANUAL position and select the best available gear.

**Note:** *If the driver attempts to select a non-neutral mode without depressing the service brakes the transmission will not shift into gear and the driver will have to return to Neutral and depress the brakes before selecting the desired mode again.*

**Important:** If the driver depresses and holds both pedals (even if done accidentally) the launch will be abrupt and the engine and brake forces may rock and bounce the vehicle. Releasing either pedal will stop this immediately.
LOW Mode

LOW mode should be used to maximize engine braking and minimize the use of the brake pedal. For example, when driving down long grades or when coming to a stop.

- Selects lowest available gear for start gear. (see Note *). The starting gear cannot be changed in LOW mode.
- If LOW is selected while moving, the transmission will not upshift (except for the Transmission Override conditions noted below). The transmission system will downshift at the earliest opportunity to provide maximum engine braking.

Transmission LOW Override

- If the vehicle is being back driven and the engine is approaching a higher than normal level, the transmission system will override the MANUAL position and perform and upshift.

Warning: UltraShift PLUS initiates upshifts from MANUAL and LOW for engine over speed protection. Some engines do not use the engine overspeed protection.

Note: At higher engine speeds additional engine braking in LOW Mode could cause a loss of traction when on slippery surfaces.

Note: LOW is the only means to achieve the curbing gear or 1st on the UltraShift PLUS Vocational Multipurpose Series (VMS) mixer models.

Note: *If the driver attempts to select a non-neutral mode without depressing the service brakes the transmission will not shift into gear and the driver will have to return to Neutral and depress the brakes before selecting the desired mode again.

Important: If the driver depresses and holds both pedals (even if done accidentally) the launch will be abrupt and the engine and brake forces may rock and bounce the vehicle. Releasing either pedal will stop this immediately.
Transmission Shift Console Mode Configuration / Operation

Note: Urge to Move and Blended Pedal should not be enabled with CNG engines.

Note: The Blended Pedal clutch control feature is not available in Drive Mode.

The Transmission Shift Mode Configuration determines clutch operation when in Reverse/Drive/Manual/Low Mode.

These clutch control engagement options allow optimum mobility for the vehicle application. Each shifter mode can be independently configured to function with one of the clutch control features below. The default clutch engagement configuration in all modes is set at Standard from the factory, but can be changed using Eaton ServiceRanger.

**Standard (Default)**

- Standard allows the driver full control of clutch engagement and the clutch will open as the accelerator is released, the service brake is applied and the vehicle comes to a stop.
  - When a gear is engaged; the clutch remains open until the driver releases the service brake and applies the accelerator.
  - The clutch will open as the accelerator is released, the service brake is applied and the vehicle comes to a stop.
  - A more aggressive clutch engagement is used in standard mode.

**Launching:**

1. Engage the desired gear.
2. Release service brake.
3. Apply accelerator.

**Stopping:**

1. Release the accelerator.
2. Apply service brake.
Urge to Move

- Urge to Move allows the vehicle to automatically start moving when the transmission is in gear and the driver releases the service brake. After the vehicle has launched the vehicle will creep at a constant speed at engine idle without the need to hold the throttle pedal position. The configuration is useful for stop and go applications allowing the vehicle to launch and creep without applying the accelerator.

- The vehicle speed is determined by the selected gear ratio operating at governed low engine idle speed. Any available start gear may be selected. However, the transmission will downshift or exit Creep if the engine lugs 150 rpm below the governed low engine idle speed due to load conditions.
  - When a gear is engaged and the driver releases the service brake; the clutch will close automatically providing vehicle movement.
  - The clutch will remain closed; allowing the vehicle to creep at constant engine idle after the service brake is released.
  - The clutch will also open if the engine lugs 150 rpm below the governed low engine idle speed.

Launching:
1. Engage the desired gear.
2. Release service brake (vehicle will automatically launch and creep at constant engine idle).
   - Upshifts and Downshifts can be made while at constant engine idle by pushing the Upshift / Downshift buttons. The transmission may deny a shift and sound a tone if the load of the vehicle or grade of the terrain falls outside the acceptable range to perform a shift.
3. Apply accelerator to accelerate the vehicle above idle.

Stopping:
1. Release the accelerator (vehicle will creep at constant engine idle).
   - Upshifts and Downshifts can be made while at constant engine idle by pushing the Upshift / Downshift buttons.
2. Apply service brake.
Creep

- Creep allows the vehicle to be driven at a constant speed at engine idle without the need to hold the throttle pedal position. The configuration is useful for slow speed applications where steady vehicle speed is required (e.g. dump / spreader applications).

- The vehicle speed is determined by the selected gear ratio operating at governed low engine idle speed. Any available gear may be selected. However, the transmission will downshift or exit Creep if the engine lugs 150 rpm below the governed low engine idle speed due to load conditions.
  - When a gear is engaged; the clutch remains open until the driver releases the service brake and applies the accelerator.
  - The clutch will close and remain closed after the accelerator is released, allowing the vehicle to creep at constant engine idle.
  - The clutch will also open if the engine lugs 150 rpm below the governed low engine idle speed due to load conditions.

Launching:

1. Engage the desired gear.
2. Release service brake.
3. Apply the throttle pedal to accelerate the vehicle until the clutch is closed (engaged).
4. Release the throttle pedal (vehicle will creep at constant engine idle).
   - Upshifts and Downshifts can be made while at constant engine idle by pushing the Upshift / Downshift buttons. The transmission may deny a shift and sound a tone if the load of the vehicle or grade of the terrain falls outside the acceptable range to perform a shift.
5. Apply accelerator to accelerate the vehicle above idle.
## Operation

**Stopping:**

1. Release the accelerator (vehicle will creep at constant engine idle).
   - Upshifts and Downshifts can be made while at constant engine idle by pushing the Upshift / Downshift buttons.

2. Apply service brake.

**Blended Pedal**

- Blended Pedal allows the driver to directly control the clutch engagement through accelerator positioning. Initial accelerator pedal travel provides direct control of clutch engagement with engine held at idle; considerable accelerator pedal travel will transition to normal closed clutch engine throttle operation. The configuration is useful for very slow speed applications where a specific vehicle speed is required.

- The vehicle speed is determined by the accelerator positioning and selected gear ratio. Any available gear may be selected. However, the prolonged use of Blended Pedal in too high of a gear could increase the likelihood of clutch abuse.

**Note:** If the automated clutch does start to overheat, the display will show “CA” along with a warning tone. Full clutch actuation must be completed quickly. If the abuse continues, the system will open the clutch and take away throttle control for a short period of time to allow the clutch to cool down.

- When a gear is engaged; the clutch remains open until the driver releases the service brake and applies the accelerator.

- Initial accelerator pedal travel provides direct control of clutch engagement with engine held at idle; considerable accelerator pedal travel will transition to normal closed clutch engine throttle operation.

- The clutch will open as the accelerator is released.

- The service brake can be used on grades to assist in keeping the vehicle from rolling back.
Operation

Launching:

1. Engage the desired gear.
2. Release service brake.
3. Apply the amount of throttle pedal needed to accelerate the vehicle to the desired speed or desired distance.
4. Apply full accelerator to accelerate the vehicle above idle.

Stopping:

1. Release the accelerator.
2. Apply service brake.

Transmission Configuration Switch

The vehicle may be equipped with a Transmission Configuration switch. There are a variety of available Transmission Configuration switches depending on your vehicle make and model.

The Transmission Configuration Switch allows the vehicle to be tailor to match specific operation needs. Once configured the driver has the ability to switch between the preconfigured Primary and Secondary set of transmission configurations when desired. Example on next page.
Transmission Configuration Switch Operation

The Transmission Configuration switch should be used whenever the driver wants to select the secondary configurations. To select the secondary configuration settings, perform the following steps:

**Eaton Cobra Lever:**

1. Select Secondary Configuration Settings
   - Press and hold the Upshift button for 4 seconds.

**Note:** The gear display will display “C2” on the gear display every 15 seconds indicating the transmission is using the Secondary Configuration settings.

<table>
<thead>
<tr>
<th>Transmission Model</th>
<th>FO(M)-XXE310C-LAS</th>
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<tbody>
<tr>
<td><strong>Configuration Name</strong></td>
<td><strong>Primary Configuration Value</strong></td>
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<tr>
<td>Default Start Gear</td>
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<tr>
<td>Maximum Start Gear</td>
<td>3</td>
</tr>
<tr>
<td>Coast Down Gear</td>
<td>5</td>
</tr>
<tr>
<td>Default Reverse Gear</td>
<td>R1</td>
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<tr>
<td>Maximum Reverse Gear</td>
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<td>Drive Configuration</td>
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<td>Manual Configuration</td>
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<td>Standard</td>
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<tr>
<td>Shift Point Calibration</td>
<td>Economy</td>
</tr>
<tr>
<td>Vocational Shift Response</td>
<td>Economy</td>
</tr>
</tbody>
</table>
2. Re-select Primary Configuration Settings

- Press and hold the Downshift button for 4 seconds.

**Note:** The gear display will display “C1” on the gear display for 3 seconds indicating the transmission Primary Configuration settings have been reselected.

**Eaton Push Button**

**Note:** Not all Eaton Push Button controllers have Configuration Switch capability.

1. Select Secondary Configuration Settings

- Press and release the Configuration button on the Eaton Push Button controller.

**Note:** The gear display will display “C2” on the gear display every 15 seconds indicating the transmission is using the Secondary Configuration settings.

2. Re-select Primary Configuration Settings

- Press and release the Configuration button on the Eaton Push Button controller.

**Note:** The gear display will display “C1” on the gear display for 3 seconds indicating the transmission Primary Configuration settings have been reselected.

**OEM Switch**

**Note:** Not all vehicles have an OEM momentary Configuration Switch. There may be a number of different OEM installed momentary Configuration Switches depending on your vehicle make and model. Contact your vehicle manufacturer for specific details.
Transmission Power Take Off (PTO)

**UltraShift PLUS** Multipurpose High Performance (MHP), Multipurpose Extreme Performance (MXP), Vocational High Performance (VHP), Vocational Extreme Performance (VXP), Vocational Construction Series (VCS), Vocational Multipurpose Series (VMS), Linehaul Small Step Efficiency (LSE), Vocational Active Shifting (VAS) and Linehaul Active Shifting (LAS).

The ability to prevent a mode selection while the PTO is active is desired for certain vocational applications such as a vehicle with a boom.

A PTO configuration is available that allows or prevents a non-neutral mode selection when a PTO is active. The default setting for this configuration is “Disabled” which allows non-neutral mode selection and mobile operation when the PTO is active. When set to “Enabled” and the PTO is active, non-neutral mode selections and mobile operation is not allowed.

**Stationary PTO Operation**

The transmission countershaft PTO is used in this application. To engage the PTO for stationary operation, perform the following steps:

1. Apply the parking brake.
2. Depress the service brake.
3. Select “D” on the Shift Control. (This stops countershaft rotation for PTO engagement.)
4. Select the transmission PTO switch.
5. Select “N” on the Shift Control.
6. Release the service brake to engage the clutch and the PTO.
7. Raise engine speed as required to operate PTO.

**Note:** To disengage the PTO, deselect the transmission PTO switch.
**Mobile PTO Operation**

The transmission countershaft PTO is used in this application and provides limited mobile operation in the start gears. To engage the PTO for mobile operation, perform the following steps:

1. Depress the service brake.
2. Release the parking brake.
3. Select “D” on the Shift Control. (This stops countershaft rotation for PTO engagement.)
4. Select the transmission PTO switch.
6. Release the service brake to engage the clutch and the PTO.
7. Raise engine speed as required to operate PTO.

**Note:** To disengage the PTO, deselect the transmission PTO switch.

**Split Shaft PTO (SSPTO) Operation**

To engage the split shaft PTO for stationary operation, perform the following steps:

1. Apply the parking brake.
2. Select “N” on the Shift Control.
3. Depress the service brake.
4. Select the SSPTO switch. The SSPTO switch lamp should turn on.
5. Verify SSPTO switch lamp is on and SSPTO is engaged.
6. Select MANUAL and upshift/downshift buttons to select desired gear. (Default gear ratio is 1:1.) The gear display will flash the SSPTO gear.
7. Release the service brake and apply accelerator until gear display stops flashing. (This indicates the clutch is engaged.)
8. Use cruise control, accelerator, or remote throttle to reach desired SSPTO speed.

**Note:** To disengage the SSPTO, deselect the SSPTO switch, deselect MANUAL, release parking brake, or apply service brake. (Engine will return to idle, clutch will disengage, and transmission will shift to Auto Neutral.)
**Operation**

**Note:** If the vehicle is equipped with remote Upshift/Downshift Buttons, the transmission can be remotely shifted after the SSSPTO engagement procedure is completed. However the SSPTO may come to a stop while the transmission is completing the shift.

**Note:** If the vehicle is equipped with a remote clutch control, the vehicle throttle pedal cannot be used for transmission clutch engagement in SSPTO mode, the remote clutch control must be used to engage the clutch.

**Soft Soil Operation (Heavy-Duty Models Only)**

- The transmission system requires the ATC option to be enabled when driving in soft soil/sand or snow/ice to prevent wheel slippage and shifting issues. The ATC system has two modes, which are the normal on mode for sand and loose road surface and the mud/snow setting.

**Normal Mode (Sand/Soft soil)**

- The normal ATC option will engage the brakes on the wheel or side that the wheel slip is occurring to help the vehicle regain traction. The point at which the traction control will actuate the braking system increases with throttle. Low throttle allows the system to brake the wheels earlier and heavy/full throttle raises the point of the acceptable wheel slip.
- If using Drive mode in soft soil/sand - Maintain the engine RPM between 1000-1300 RPM to prevent unnecessary upshifting.
- If using MANUAL mode in soft soil/sand - Do not attempt an up-shift and try to maintain the current gear.
- If the vehicle comes to a stop in the sand it may be necessary to back up prior to attempting forward movement.

**Mud/Snow/Ice Mode**

- The mud/snow/ice ATC option can be selected by depressing the ATC switch until the ATC lamp flashes. This mode raises the wheel slip speed that is allowed before the traction control activates. The point at which the traction control will actuate the braking system increases with throttle. Low throttle allows the system to brake the wheels earlier and heavy/full throttle raises the point of the acceptable wheel slip.
Operation

Snow/Ice Operation

- The UltraShift PLUS transmission is designed to work in coordination with the ATC system to ensure optimal operation. However, if the driver observes low friction road conditions (snow, rain, ice, etc.) and does not want the transmission to shift, risking wheel slippage, the driver should select MANUAL mode. MANUAL mode holds the current gear position under most operating conditions—the transmission will only shift when the driver uses the upshift/downshift buttons. Once road conditions improve, the driver should revert back to Drive mode.

Sliding Trailer Axle

- Ensure axle rails and locks are properly maintained.
- Follow proper procedure for unlocking and sliding the trailer axles.
- Use Low mode (1st gear) for forward direction and Reverse (R1) for reverse direction.
- Avoid repeat attempts if the sliding axle is not moving.

Note: If repeat attempts are made and the automated clutch starts to overheat, the display will indicate “CA” along with a warning tone.

Trailer Connecting

- Prior to backing under the trailer, ensure proper trailer height.
- Use Low mode (1st gear) for forward direction and Reverse (R1) for reverse direction.

Operation with Paving Machine

1. Back the vehicle to the paver.
2. Move the shift lever to neutral. (“N” should appear in gear display.)
3. Allow the paver to move the truck forward.
4. When ready to pull away from the paving machine, the driver can select “D” (if the vehicle is being pushed at or above 1 mph). The engine will synchronize and put the UltraShift PLUS into the appropriate gear, allowing the vehicle to pull away from the paver.
Operation

Transfer Dump Application Power Down and Start-up

**Warning:** Only people trained in the use of Transfer Dump equipment and its hazards should operate the vehicle.

**Warning:** Operator must ensure trailer connect and disconnect is completed in a manner that is safe to themselves and others in the vicinity of the truck/trailer.

**Warning:** Control of vehicle movement must be maintained at all times.

**Power Down**

1. Position the vehicle in a safe area on level ground and safely come to a complete stop.
2. Select "Neutral" on the driver interface device.
3. Confirm the transmission is in the desired mode indicated by a solid "N" in the display.

**Important:** Neutral should always be selected before initiating a power down, except in cases of emergency.

4. Set the vehicle parking brake.
5. Turn ignition key to the "OFF" position and allow the engine to shut down.
6. Within 3-5 seconds of engine shut down, turn the ignition key to the "ON" position.
7. Depress and hold service brake.
8. Select the desired mode on the driver interface device.

**Important:** If the service brake is not depressed while selecting the desired gear, the desired gear will not engage. Re-select Neutral, depress and hold service brake and select the desired gear.

**Warning:** If the gear display is flashing the desired gear, the desired gear has not yet been achieved. Confirm the transmission is in the desired gear indicated by a solid desired gear number in the display before proceeding to the next step.

**Warning:** If vehicle movement occurs, immediately depress service brake and repeat Power Down procedure.

10. Perform out-of-cab operation following the manufacturers’ operating instructions.

**Start-up**

1. Select “Neutral” on the driver interface device.
2. Confirm the transmission is in the desired mode indicated by a solid "N" in the display.

**Note:** If the gear display does not indicate a solid "N", engine will not crank.

3. Start the engine.
4. Depress and hold service brake.
5. Select the desired mode and start gear with the driver interface device.

**Important:** If the service brake is not depressed while selecting the start gear, the initial start gear will not engage. Re-select Neutral, depress and hold service brake, select the desired gear.

**Important:** The transmission will over-ride inappropriate start gear selections to avoid driveline damage.

6. Release the vehicle parking brake, transmission is ready for operation.
2-Speed Axle

If equipped, a 2-speed axle allows the vehicle operator to select a lower axle ratio for improved performance when launching from a stop with a heavy load.

**Warning:** Do not shift the 2-speed axle when the vehicle is on a grade.

**Important:** If the 2-speed axle "Low" setting is selected, ensure "MANUAL" mode is selected and use the "Upshift" and "Downshift" buttons on the driver interface device to shift the transmission.
Features

Hill Start Aid Operation (HSA)

Hill Start Aid defaults to the “On” position. In heavy-duty UltraShift PLUS models, it can be turned “Off” by pressing and releasing the Hill Start Aid switch, however, it will turn back on after the first successful launch. If the switch is turned off, the lamp in the Hill Start switch will flash. (Medium-duty UltraShift PLUS models do not have a HSA override switch.)

The grade at which Hill Start Aid is active is defaulted to 1% but can be configured to activate on a 2% or 3% grade

A grade sensor is used to determine when to engage Hill Start Aide. The driver can view the grade reading in the Gear Display by the following process:

- Ignition is on with engine not running.
- Shift Device is set to Neutral.
- Depress the Accelerator Pedal (5) times within 10 seconds.
- The grade will be displayed in 1% increments with Up or Down arrows indicating slope direction.

Vehicle Facing Uphill - Forward Mode

- Vehicle must be on incline greater than 1% and in a forward mode.
- Bring vehicle to a stop and depress the service brakes then release the service brakes.

Note: Vehicle will begin to move after 3 seconds, and the clutch will perform partial engagements to slow the vehicle motion. Driver must either step on the brake or apply the throttle.
Operation

Vehicle Facing Downhill - Reverse Mode

- Vehicle must be on a decline greater than 1% and in Reverse mode.
- Bring vehicle to a stop and depress the service brakes then release the service brakes.

Note: Vehicle will begin to move after 3 seconds, and the clutch will perform partial engagements to slow the vehicle motion. Driver must either step on the brake or apply the throttle.

Clutch Abuse Protection

- This vehicle uses an automated clutch for launching the vehicle; however the clutch can still overheat and slip with improper use.
- DO select the lowest possible start gear for the application. If moving slowly is require, select 1st or R1.
- DO use Creep mode when appropriate.
- DO use the Service Brakes and let Hill Start Aid assist when launching on an incline.
- DO minimize the time it takes to engage the clutch from rest.
- Do NOT use the throttle to hold the vehicle on an incline. (Use Service Brakes).
- Do NOT use the throttle to stop roll back on an incline after Hill Start Aid disengages. (Use Service Brakes and then relaunch).
- Do NOT continually start and stop, especially when loaded (use a lower gear or Creep mode).
- If the automated clutch does start to overheat, the display will show “CA” along with a warning tone. Full clutch actuation must be completed quickly. If the abuse continues, the system will open the clutch and take away throttle control for a short period of time to allow the clutch to cool down.

Engine Over-Speed Protection

- The transmission system will upshift if necessary to prevent engine over-speed in Drive, MANUAL and LOW modes.

Warning: UltraShift PLUS initiates upshifts from MANUAL and LOW for engine overspeed protection. Some engines do not use the engine overspeed protection.
**Operation**

**Shuttle Shifting**
- Shuttle shifting from Reverse to any forward mode is only allowed if the vehicle speed is approximately zero.

**Auto Start Gear Selection**
- The transmission system uses various inputs to automatically select the best start gear in Drive and MANUAL.
- This selection can be changed using the up/down buttons, however, if the selection requested could cause damage or engine lugging the request will be denied and an audible tone will sound.

**Skip Shifting**
- When appropriate, the transmission system may skip shift in Drive mode.
- Skip shifts can be performed in MANUAL by pressing the up/down buttons providing the current conditions like load and grade allow this condition.

*Note:* Multiple gear upshifts and downshifts may be allowed when the shift buttons are pushed multiple times. (Each button push equals one gear change request.)

**Auto Neutral**
- The transmission system will automatically shift to neutral if the vehicle is left in Drive and the parking brakes are set.
- “AN” will appear in the gear display. Driver must select Neutral and then select the desired forward or reverse mode with the service brake applied.

**Remote Throttle (Heavy-Duty Models Only)**
- The Parking Brake must be set and the shift lever must be in Neutral for Remote Throttle to function. Remote Throttle will not function in Auto Neutral.
**Operation**

**Load Based Shifting**
- The transmission system will adapt to the conditions of the vehicle to change the shift points based on the followings inputs:
  - Vehicle grade
  - Engine RPM
  - Throttle position
  - Vehicle load
- After changing loads or powering up the transmission system needs to relearn these inputs for the first few shifts to make the proper adjustments.

**Coast Mode**
- When coasting to a stop on level terrain the transmission system may not downshift into the lower gears. It will select a gear after the throttle is reapplied.

**Cruise Control**
- This transmission system is compatible with cruise control.

**Neutral Coast Mode**
If equipped and enabled, Neutral Coast Mode allows the transmission to disengage the driveline by pulling out of gear on slight downhill grades, where little to no engine power is required, when the vehicle is in cruise control and the transmission is in Drive Mode.
- When Neutral Coast Mode is active, the engine will drop to idle speed and the transmission will disengage.
- The gear display may flash a gear number or indicate Neutral when Neutral Coast Mode is active, depending upon specific OEM implementation.
- If a flashing number is indicated in the gear display, this represents the gear that the transmission will select when it is necessary to engage a gear.
Operation

- The transmission will exit Neutral Coast Mode and reengage an appropriate gear under any of the following conditions:
  - Vehicle brakes are applied
  - Driver depresses accelerator pedal
  - Cruise control is canceled
  - A mode other than Drive is selected
  - Cruise high or low set speeds are exceeded
  - Maximum vehicle grade is exceeded
  - Request by an adaptive cruise system
- Various brand names may be used for Neutral Coast systems.

Automated Lube Schedule

- The heavy-duty UltraShift PLUS has an optional prognostic feature that notifies the operator when the Clutch Release Bearing needs greasing.
- At the appropriate grease interval and shortly after each engine start, “GI” will momentarily appear in the gear display, along with an audible tone. This will continue to occur at each engine start until clutch service has been completed.
- The operator can choose to follow this Automated Lube Schedule or the published lube guidelines in the Lubrication Manual TCMT0021.

Note: “GI” stands for grease interval and may be misread as “G1” on gear display.
General Model Information

Nomenclature

UltraShift PLUS Linehaul Transmissions

UltraShift PLUS Performance Transmissions
UltraShift PLUS Vocational Transmissions

Service & Maintenance
Tag Location

The blank spaces provided below are for recording transmission identification data and part numbers of maintenance items. All UltraShift PLUS transmissions are identified by the model and serial number. This information is stamped on the transmission identification tag and affixed to the case.

**DO NOT REMOVE OR DESTROY THE TRANSMISSION IDENTIFICATION TAG.**

The blank spaces provided below are for recording transmission identification data. Have these reference numbers handy when ordering replacement parts or requesting service information:

**Transmission Model**

**Transmission Serial Number**
Troubleshooting

Diagnostics

In the event there is a problem with a UltraShift PLUS model transmission, there are three primary tasks the driver should perform:

1. Note the driving condition under which the problem occurred.
2. Note the condition of the transmission under which the problem occurred (i.e. operation mode (Drive, MANUAL, LOW), current gear, engine speed, etc).
3. Reset system.

“F” in Gear Display and/or Vehicle Performance Issue

In the event there is an “F” in the gear display with no change in vehicle performance, continue to drive the vehicle.

In the event there is an “F” in the gear display and/or a change in the vehicle performance:

1. Continue to drive the vehicle to a safe location before selecting “N” NEUTRAL.

**Important:** Once “N” NEUTRAL is selected, a gear engagement may not be allowed.

2. When it is safe to do so, stop the vehicle.
3. Place the transmission shift lever in “N” NEUTRAL and turn the ignition key to the Off position.
4. Wait at least 2 minutes.
5. Restart the engine.
6. If the problem continues and the vehicle is inoperable, contact a service facility to have the vehicle and transmission system evaluated.
Product Diagnostic Mode “PD”

In the event the transmission is put in Product Diagnostic mode, a “PD” will be displayed on the gear display, and the truck will not start. Use the following procedure to exit Product Diagnostic mode:

1. Select Neutral “N” and turn the key off.
2. Wait at least 2 minutes.
3. Turn the key on and power the system up.
4. Verify there is an “N” on the gear display.
5. Start the engine.

Locked in Gear

If the truck is shut down or stalls in gear, the UltraShift PLUS model transmission may become locked in gear. The transmission will attempt to get to Neutral during the next power up if the shifter is in Neutral. If Neutral is achieved, a solid “N” appears on the Gear Display. If Neutral can not be achieved, a “DASH” will appear on the display and the engine will not start. If a dash appears during power up and the lever is in Neutral try the following:

1. Select Neutral, “N.” Turn the key OFF and let the transmission power down for at least 2 minutes.
2. Depress the brake pedal.
3. Release the parking brake.
4. Select Neutral.
5. Turn the key to the ON position.
6. The transmission will attempt to shift into Neutral once the key is turned to the ON position, Driver may have to slightly release the brake pedal to help let the torque off the drive line.
7. Once it reaches Neutral a solid “N” will appear on the Gear Display and the truck will start. If a dash still appears after this procedure take the vehicle to a local service center.
Proper Clutch Lubrication

Heavy-Duty UltraShift PLUS ECA Clutch Greasing Guidelines

Service Intervals

- Linehaul - 50,000 miles (80,000 Km) or 3 months
- Vocational - 250 hours or 1 month

**Important:** It is highly important to follow proper ECA Clutch lube intervals. Failure to do so may result in clutch failure and unnecessary repairs.

The heavy-duty ECA clutch housing has two grease fittings on the lower right side. The upper port is marked “CS” for the upper Cross Shaft Assembly, while the lower port is marked “RB” for the Release Bearing.


Medium-Duty UltraShift PLUS ECA Clutch Greasing Guidelines

The medium-duty ECA clutch is maintenance free and does not require greasing. The medium-duty clutch housing has one grease fitting and it is the lubrication point for the Cross Shaft.

**Cross Shaft Service Interval**

- At every chassis lubrication
Proper Transmission Lubrication

Proper lubrication procedures are key to a good all-around maintenance program. If the lubricant is not doing its job or if the lubricant level is ignored, all the maintenance procedures in the world are not going to keep the transmission running or assure long transmission life.

UltraShift PLUS Transmissions are designed so the internal parts operate in an oil bath circulated by the motion of the gears and shafts. Thus, all parts are amply lubricated if these procedures are closely followed:

1. Maintain lubricant level and inspect regularly.
2. Follow maintenance interval chart.
3. Use the correct grade and type of lubricant.
4. Buy lubricant from an approved dealer.

Mixing of Oil Types

**Caution:** Never mix engine oils & gear oils in the same transmission.

Engine oils and gear oils may not be compatible; mixing can cause breakdown of the lubricant and affect component performance. When switching between types of lubricants, all areas of each affected component must be thoroughly flushed.

**Note:** For a list of Eaton Approved Synthetic Lubricants, see TCMT0021 or call 1-800-826-HELP (4357).

**Note:** Additives and friction modifiers must not be introduced.
Proper Transmission Lubrication Level

Make sure the transmission lubricant is level with the bottom of the fill opening. Being able to reach the lubricant with your finger does not mean the lubricant is at the proper level.

If the transmission operating angle is more than 12°, improper lubrication can occur. The operating angle is the transmission mounting angle in the chassis plus the grade (expressed in degrees).

Any time the transmission operating angle of 12° is exceeded for an extended period of time, the transmission must be equipped with an oil pump or cooler kit to insure proper lubrication.
To check the oil level with the sight glass (Heavy-Duty Models Only)

1. Vehicle engine must be stopped and parked on level ground.
2. Wipe dirt from the oil level sight glass.
3. Proper oil level is obtained when the oil level is at the middle of the clear plastic bubble. If the oil level is below this level, add at the fill plug the necessary amount of oil.

If the transmission operating angle is more than 12°, improper lubrication can occur. The operating angle is the transmission mounting angle in the chassis plus the grade (expressed in degrees).

Any time the transmission operating angle of 12° is exceeded for an extended period of time, the transmission must be equipped with an oil pump or cooler kit to insure proper lubrication.

Lube Change Intervals

Lubricant changes should be based on a combination of the intervals shown in TCMT0021 Lubrication Specification Manual, and user judgment based on the application and operating environment. Extending drain intervals beyond those shown in the tables is not recommended and will put warranties at risk.

Note: Vocational service applications are those which require components to be consistently operated at heavy loads, in contaminated environments or on steep grades. For these applications, the Vocational Service section should be used.
Vehicle Towing

When towing the vehicle, the output shaft of the transmission must not be allowed to spin or turn. If the vehicle is towed with the drive wheels still in contact with the road surface, the vehicle axle shafts or driveline must be removed or disconnected.

**Warning:** Serious Internal transmission damage can result from improper vehicle towing.

**CORRECT**

**INCORRECT**