Foreseer Web Configuration Guide
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Introduction

The Foreseer Web Configuration utility is a browser based utility used to manage your:

- Servers
- Devices
- Channels
- WebViews
- WebViews Channel Lists
- Database
- Alarms
- Reports

- Welcome

Welcome

Welcome to the Foreseer Web Configuration Utility Guide. You can use the Foreseer Web Configuration Utility to:

- Restart the WebViews server, the Foreseer Server, or the server machine.
- Manage Foreseer alarms.
- Run Foreseer reports.
- Start, stop, and repair the database.
- Populate and edit the WebViews tree and assign devices and channels to various WebViews pages.
- Delete Devices.
- Disable and enable Device Channels.
- Configure Channel properties.
- Add Remote Servers; including Data Acquisition Engine (DAE) appliances, and a Secondary Redundant Foreseer Server.

The following chapters outline how to access the Web Configuration Utility and how use it to configure Foreseer.

Web Configuration Basics

This section provides information on the basic functionality of the Web Configuration environment.

- Accessing Web Configuration
- Alarms
- Reports
- Administration
- Help
Accessing Web Configuration

To access the Web Configuration Application, you must:

- Have a user account that is a member of the PXSauthAPPADMIN Windows user group.

Please check the Foreseer Release Notes for supported browser information.

You can access the Web Configuration Utility at the following URL: https://machine/WebConfd/.

Where machine is either the machine name or IP address of the machine on which Foreseer is installed. When accessing the web page, you may be challenged to provide your user ID and password.

- By default, the port for WebConfig is 443 (HTTPS) or 80 (HTTP). By default, HTTP is not enabled.

https://machine/webconfd/

When you access the Web Configuration Utility, you'll see something similar to the following:
Alarms

You can access the Alarm Management feature by clicking on the Alarm icon in the main header of WebConfig.

The Alarm Management features consist of the following:

- Multiple alarm selection using familiar Ctrl-click and Shift-click selection
- Optionally display Disabled and Enabled objects
- Displays a Device object when the Device is Disabled or Enabled
- When a Device object is displayed, the Device can be Enabled or Armed with one action
- Alarm list can be sorted by clicking any of the header categories in descending or ascending order
- Overall look can be changed using Themes or individual items such as background color
- Alarm Management can be displayed as a separate Window (the default) or a Dialog
- Alarm list data columns can be sorted by simply clicking the data column heading
- Alarm list can be filtered by using the Filter icon from the toolbar.
- Select columns can be shown or hidden using the Show / Hide Columns feature from the toolbar.

The Alarm Management page displays objects that are currently in an alarm state (Critical, Caution and Acknowledged) in a list view style window. The top row of the list is column headers which can be clicked to sort the list by that category. The default sort order is descending (A to Z or 0 to 9). Clicking on the selected column toggles between descending and ascending (Z to A or 9 to 0) sort order. When a new column is selected by clicking on the column header, it always starts with descending sort order.
In addition to active alarms, Disabled and Disarmed objects can optionally be included. To include these objects, click the Show menu and select Show Disabled (or Disarmed) to include them in the list. To return to not display them, select Hide Disabled (or Disarmed) from the menu.

Alarm Actions can be performed on selected objects from the Alarm Actions dialog box. To display the Alarm Details dialog box, select View Details from the Actions menu. A double-click will also display the dialog for a single object. With a single object selected, the top part of the dialog has a field for entering a note and the Alarm Actions buttons. The lower part displays details about the selected object.

- Acknowledge - acknowledges a Critical or Cautionary alarm.
- Re-Arm - returns an acknowledged or disarmed object to the Normal state.
- Ack & Rearm - performs an Acknowledge and Rearm in one operation.
- Enable - returns a disabled object to the Normal state.
- Open in WebViews - navigates you to the WebViews screen containing the alarm.

The Note field allows comments to be included about the Action. When an Action is performed, a Note is always entered into the database. The Note has two parts: the system and user parts. The system part is always entered and includes the object name, the Action name, the user name, the IP address where the action originated, and the time of the Action. The user part of the Note is the comment entered in the Note field. This part of the Note is meant for a brief (256 or less characters) comment about the reason for the Action. When multiple alarms are selected, the comment part is entered for each selected item; the object name in the system part of the Note is the only field that changes. The system part of the Note is not displayed and is always included and may not be modified.
Depending on the state of the object, some Actions may not be valid (e.g. an Acknowledged alarm cannot be Acknowledged). If an invalid Action is attempted, the server will reply with an Object State Conflict response. As the state of an object is dynamic, it's not always apparent if an Action is valid. An object may be acknowledged at the time it is selected, but it is possible that another user at a different workstation has acknowledged the alarm just before you. When multiple objects are selected and an invalid action results, a separate message will be displayed for each object that did not succeed. If this occurs, only the exceptions are displayed; all Actions that succeed do so silently. If in doubt, just review the current Alarm List or run a 1-Day Note Report to verify the Action. When running a Note Report, you may have to wait up to 15 seconds before the Action Note appears as the server buffers notes for efficiency.
Reports

Each Web Configuration page has a link to the report generator/manager.

Operators can generate and review reports about alarms, channels, system configuration, and server up time. Some Web Configuration Reports are available in two formats: standard and tab-delimited data. All reports can be exported as text files to the operator's local computer.

To access report in the Web Configuration utility
1. Click on the Reports icon in the upper right menu.
2. Click one of the report buttons under Report Type.
3. When the report is generated, a link appears to the right of the button. Click the link to view the report in a separate browser window.

Foreseer provides the following reports:

- **Alarm History (1 Day, 7 Days, or 30 Days)** is a series of reports listing all alarms detected over the past day, week, month or specified time period. These three report formats consist of all alarm times, Devices and text recorded within the respective interval. If no alarms were detected during the period, that report will be blank. These are available in tabbed format.
- **Alarm History (Custom)** has a selection of time intervals and is similar to the other Alarm History reports except that it does not list alarms that are currently active or unacknowledged.
- **Audit History (Custom)** provides a history of configuration changes to the Foreseer System. This is not available as a tabbed report.
- **Channel Data Report (30, 60, or 90 Day)** provides minimum, maximum, and average values for each channel from the selected device over the selected time period. The default format is tab-delimited.
- **Channel Report** provides detailed information about each channel from each device installed in the "local" server. You can select an individual device if you wish. This report is available in tabbed format.
- **Driver Log File report** provides detailed information on the drivers in use by the Foreseer system.
- **Interval Data Report** provides raw historical data from Foreseer High Resolution databases in a standard CSV format for any Analog or Derived Analog channel.
- **Log File** reports all recorded events since the last Foreseer Server system reset. This report is not available in tabbed format.
- **Previous Driver Log File report** provides detailed information on the drivers previously in use by the Foreseer system.
- **Previous Log File** reports all events recorded in the previous Foreseer Server session. This report is not available in tabbed format.
- **Notes History (1 Day, 7 Days, 30 Days, or Custom)** reports notes logged over the last day, week, month, or specified time period. This report is available in tabbed format.
- **Sequence of Events (custom)** provides events logged by sequence of events recorders. This report provides a series of high-resolution (in time) events in time stamp order. The standard format is tab-delimited. For information about support for additional recording devices, contact the Power Systems Automation group at Eaton.
- **System Configuration** lists all configured devices, their operational parameters, and current device driver software version. The standard format is tab-delimited.
- **System Up-Down** reports each time the Web Server was launched and terminated. The default format is tab-delimited.

**Custom Reports**

Foreseer offers the ability to specify the range and content of the Custom Alarm, Audit and Notes History Reports. Audit History reports Server, Device and Channel change
information. All three report formats allow you to either set a predefined interval or enter a desired period over which the report is generated. You may also choose to include or exclude certain Devices or Channels. These output selections are presented when the chosen Custom Report is run.

To generate a Foreseer Custom Report:

1. Click the appropriate custom report button in the left pane. The appropriate Custom History dialog box is displayed divided into Date/Time and Advanced tabs. The tab contents, and the steps for specifying their parameters, are virtually identical for all three report formats.

2. Indicate whether the Report will be for a Predefined Time Interval or over a Selected Time Range by clicking the corresponding button. Choosing the former requires that you select the Predefined Interval from the associated drop list. Using a Selected Time Range requires that you enter a Starting and Ending Date/Time to define the span. Any active alarms are always reported in the Alarm History Report using the Predefined Interval format, which always includes the current Server time as the Ending Time. In either case, the resulting Report Interval is calculated and shown.

3. With the reporting period defined, click on the Advanced tab to display those Custom Report parameters.

4. By default, all Devices and Channels are included in a Custom History report, although
you can limit the data that is reported. Click the Include or the Exclude Device or Channel button, depending on the desired information, and the Select a Device or Channel dialog box is presented.

5. Expand the list under the appropriate Server to access its connected Devices and individual channels.

6. Highlight the desired Device(s) and/or channel(s) and click OK to add them to the Include or Exclude list. Entries can be made to both lists simultaneously. To remove an entry from either list, simply select it and press the Delete key. Deselect Include System Up/Down Notes in Report if you do not want this information in a Custom Notes History.

7. With the desired output criteria specified, click OK to run the Custom History report.

8. Click the link for the completed Report to display it.

☑ All active Foreseer alarms are included in the report regardless of the selected time range.

Custom Search Strings

The ability to perform specific text searches on Custom History files can be extremely useful in locating archived information about an event or piece of equipment.

To perform a custom search:

1. Click on the Include or Exclude String button in the Advanced Custom History dialog box as appropriate and a Custom Search String dialog box is displayed.
2. Enter the text string to be included or excluded in the field provided, using wild cards in most instances, and click OK to return to the Advanced Custom History dialog box. The entered string appears in the appropriate list box. You can repeat the procedure to add additional text strings to further refine your search criteria.
3. With the desired text string(s) entered, click OK to perform the specified search and a file is created containing the results.
4. Select the file from the Reports Available list and click Retrieve.
5. Save the file and the search results are displayed.

Administration

The administration icon displays the Administration sub-menu. You can enter create backups, set alarm properties as well as manage your database from this menu option. Refer to the Administration Menu for more information.
Help
Anytime you need help while using the Web Configuration Utility in Foreseer, you can select the question mark icon from the WebConfig menu.

Breadcrumbs
Breadcrumbs tell operators where they are in the folder tree. WebViews pages are organized like file folders in your computer file system, which each folder representing a WebViews page. The following shows a simple structure with the "branch" of the "tree" leading from WebViews to a PXM 8000 waveform.

If an operator had navigated to the GENERATOR 1 page, the Breadcrumb would look like this:

WEBVIEWS > CSA1 > Eaton Meter PXM8000 Waveform TCP > Waveform
Eaton Meter PXM8000 Waveform TCP

In addition to providing a signpost for navigation, breadcrumbs also help operators in navigating through the system. All of the pages listed in the breadcrumb are hyperlinks, so clicking anything between WEBVIEWS and GENERATOR 1 will jump to that page.

Administration Menu
The Administration menu provides access to all of the common items used to manage
your Foreseer servers.

- Configuration Backup
- Scheduled Backup
- Create All .vi Files
- Alarm Notification Properties
- Start Database
- Stop Database
- Check Database
- Fix Database
- Database Consistency Check
- SQL Server Properties
- Scheduled Data Deletion

**Configuration Backup**

☑️ It is strongly recommended that a backup be performed after initial system configuration as well as before and after any significant modifications to ensure maximum disaster recovery capability. You must end server configuration mode before backing up the server configuration.

Significant changes are signaled via the Major Server Version System Channel.

The backup archive (.ARQ) file includes the Foreseer Server configuration only, data files are not backed up in this procedure. Automatic configuration backups can be scheduled through the standalone Foreseer Configuration utility. Backups made through the Web Configuration Utility are automatically assigned a name which is a composite of the name of the server, the date, and the time (in 24-hour format).

To backup a Foreseer Server configuration:

1. Select Configuration Backup from the Configuration Menu.
2. The utility reports back the name of the backup file in the Message from the web page alert box.

![Information](image)

**Backup Started**

The backup will continue to run in the background. You can check the logfile to see when it completes.

3. As the dialog states, the backup will continue to run in the background. Once the backup completed, you can find the backup file in the \Restore\ directory of the Foreseer installation (typically C:\Eaton Corporation\Foreseer).
Scheduled Backup

You can schedule configuration backups automatically at specified intervals. A network drive is the recommended backup destination.

Make certain that the user account used by Foreseer has Full Control permission for all the directories under the Foreseer installation directory. Otherwise, the backup process may fail.

To schedule regular backups:
1. Select Scheduled Backup in the Administration menu.

2. The Scheduled Backup dialog is displayed.
3. Specify when the backup is to be performed.
   1. The Start Time is based on a 24-hour clock: for example, 5:00 p.m. is entered as “17:00.” Note that the backup cannot occur within ten minutes of midnight and that there are restrictions based on the type of backup media. The Start Time plus the duration of the archive cannot extend through midnight if archiving to an external drive and it cannot be within the half hour preceding midnight if archiving to a remote network drive.
4. Check the Day(s) of the Week on which the backup is performed. Daily backups are strongly encouraged and recommended.
5. Enter or browse to the desired backup path.
6. You can adjust the maximum number of backups that are stored in the specified path.
7. Click OK to enable the displayed Data Backup settings. Archiving will be performed automatically at the scheduled time on the selected day(s).
Create All .vi Files

You can initiate the command to create all the .vi files for your configuration.

To Create All .vi files:

1. Select Create All .vi Files in the Administration menu

2. All of the defined .vi files in your system will be generated and named with the word Create added in the filename.

3. Upon successful completion, you will get the following dialog
Alarm Notification Properties

Alarm Notification Properties controls the behavior of the Alarm Notification pop-up dialog and audible notification when an alarm occurs during an active user session.

For the Alarm Notification Popup, you can enable (default setting) or disable the popup from appearing when an alarm occurs. You can also specify suppression time (in seconds) for displaying the popup, as well as specify the maximum alarm priority level that may trigger its appearance.
You can enable (default setting) or disable the audible notification from playing when an alarm occurs. Similar to the Alarm Notification Popup, you can specify a Priority Limit, and even toggle whether the audible notification should silence when an active alarm generates back to a normal state.

**Custom Audible Alarm Notification Sounds**

Audible Alarms, by default, use an alarm.mp3 file that is played when any alarm is generated in Foreseer. You may optionally add your own custom sounds into the system using either .wav or .mp3 sound files loaded into the WWW\Support\Sounds folder. These custom sounds will be used and adopted by all users of the system.

File names assigned to sound files must be in a format that links the file to a specific alarm priority. The file naming format is Alarm_x.mp3 or Alarm_x.wav, where x is equal to a Foreseer Alarm Priority number ranging from 1 – 9999.

For example:
- If you want a particular sound to play when an alarm assigned with priority 1 occurs, the name of your file will be Alarm_1.mp3 or Alarm_1.wav.
- If you want a particular sound to play when an alarm assigned with priority 2000 occurs, the name of your file will be Alarm_2000.mp3 or Alarm_2000.wav.

As you consider the potential to use custom sounds for different alarm priorities, make reasonable decisions on the length and content of files. For example:
- Sound files should be of a finite length and limited to sound effects.
- Bit-encoding should be of fidelity and quality for all users to understand.
- Refrain from using content that may be subject to copyright law.
Start Database

Administrative authorization is required before proceeding with this command.

Starts the Foreseer databases in SQL Server. You must stop the databases prior to running checking or fixing the databases.

Stop Database

Administrative authorization is required before proceeding with this command.

Stops the Foreseer databases in SQL Server. You must stop the databases prior to running checking or fixing the databases.
Check Database

Administrative authorization is required before proceeding with this command.

Runs a cursory check of the Foreseer databases. This check verifies the schema, checks the channel map against the database, and verifies some of the tables.
Results are written to the log, which you can review by generating a log through Reports.

Fix Database

✔ Administrative authorization is required before proceeding with this command.
This is a thorough check of the Foreseer databases, including allocation and consistency checks. If problems are found, this function will attempt to fix them.

1. Select Fix Database from the Administration Menu

2. This operation may take a long time. DO NOT interrupt it or your database files may be damaged/
3. Results are written to the log, which you can review by generating a log through Reports.

![Information](image)

Remote Admin: the database Fix has finished without error.
A Log File report should always be viewed after a Check or Fix to verify any issues that might have been found.

**Database Consistency Check**

- In order to successfully run a Database Consistency Check, the Windows service account or SQL user account used by Foreseer must contain public and db_backupOperator mapped access to the master database in order for use this command. Consult your Database Administrator for further support.
The Database Consistency Check feature is used to perform a low-level check of all active Foreseer historical databases. In prior versions, the Database Consistency Check ran anytime a Fix Database command was executed. Many times, Database Consistency Check was not necessary and could significantly increase the amount of time necessary to run Fix Database.

Beginning with Foreseer v7.3, the Database Consistency Check feature has been split from Fix Database and can be ran separately.

<table>
<thead>
<tr>
<th>State</th>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active Client Connections</td>
<td>Analog</td>
<td></td>
</tr>
<tr>
<td>Archive Elapsed Time</td>
<td>Analog</td>
<td></td>
</tr>
<tr>
<td>Configuration Backup</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Database Archiving</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Database Backup</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Database Status</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Digital Transition Rate</td>
<td>Analog</td>
<td></td>
</tr>
<tr>
<td>Disk Free Space</td>
<td>Analog</td>
<td></td>
</tr>
<tr>
<td>Major Server Version</td>
<td>Analog</td>
<td></td>
</tr>
<tr>
<td>Message Manager Local</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Message Manager Remote</td>
<td>Digital</td>
<td></td>
</tr>
<tr>
<td>Minor Server Version</td>
<td>Analog</td>
<td>15.000</td>
</tr>
<tr>
<td>Server Configuration Mode</td>
<td>Digital</td>
<td>Normal</td>
</tr>
<tr>
<td>System Alarm</td>
<td>Digital</td>
<td>OK</td>
</tr>
<tr>
<td>System Warning</td>
<td>Digital</td>
<td>OK</td>
</tr>
</tbody>
</table>
When you execute the Database Consistency Check (DBCC) command, the Database Engine creates a database snapshot and brings it to a transactionally consistent state. The DBCC command then runs the checks against this snapshot. After the DBCC command is completed, this snapshot is dropped.

DBCC checks the logical and physical integrity of all the objects in the specified database by performing the following operations:

- Runs DBCC CHECKALLOC on the database.
- Runs DBCC CHECKTABLE on every table and view in the database.
- Runs DBCC CHECKCATALOG on the database.
- Validates the contents of every indexed view in the database.
- Validates link-level consistency between table metadata and file system directories and files when storing VARBINARY (max) data in the file system using FILESTREAM.
- Validates the Service Broker data in the database.
- This means that the DBCC CHECKALLOC, DBCC CHECKTABLE, or DBCC CHECKCATALOG commands do not have to be run separately from DBCC CHECKDB. For more detailed information about the checks that these commands perform, see the descriptions of these commands.

SQL Server Properties

- The Windows service account of SQL user leveraged by Foreseer must be assigned the following SQL Server roles:
In addition to the above roles, there are times when a Database Consistency Check may need to be executed. In order to run DBCC, the account must also contain the following user mapping to the master db:

- public
- dbbackupoperator

Contact your Database Administrator for assistance with provisioning of these entitlements to the account used by Foreseer.

Use this dialog box to configure access to your instance of SQL Server. Follow the instructions on the dialog box to configure the connection string.

You can choose to use either an account managed by SQL Server or a Windows account. If this isn't a new server installation you'll need to set the account information in the Server Properties dialog box (General tab).

You can also change the location of the Data and Log files.

1. Select SQL Server Properties from the Administration Menu
2. The SQL Server Properties dialog will display.
After selecting the Ok button, the informational dialog will appear
Scheduled Data Deletion

☑ Administrative authorization is required before proceeding with this command.

Use this dialog to control the scheduling and processing of managing your database files.

The scheduled data deletion function will process the appropriate SQL scripts to either completely remove the appropriate HR databases, MR databases, TR databases, and Async databases, or to just detach the databases but leave the files intact based on user-configured settings.

- Scripts will run on the 1st of January and July after the regular monthly database maintenance has completed and the system is actively archiving in the current month. The database files will be deleted or detached (based on configuration) over the last six months all together so that there is consistency among all the remaining databases.
- If a cycle is skipped due to the server being down, then the scripts will not run for the skipped period. The scripts will run during the next scheduled period.
- Deletions will be for entire databases only and not individual records in any database.
- You can schedule deleting Waveform capture files at user-definable intervals.
  - Waveform file deletion will process on the 1st of January and July. Waveform file deletion will run irrespective of whether the database is in archiving state or not.
  - Process will run the necessary scripts to remove the appropriate .WFC files in the <Foreseer>/Captures folder.
  - Waveform deletion applies to both Foreseer Server and Foreseer Outpost.
  - The Modified Date of the file will be used to determine if a file is to be deleted or retained.
The dialog will only be available to users with the appropriate administrative access in WebConfig. Dialog will include a checkbox for the user to enable/disable the feature. When the feature is disabled, all other user-configurable properties in the dialog will be unavailable for user input and “grayed out”. The default setting will be Disabled.

Time to retain the data:
• A drop-down for selecting the length of time that data is to be retained.
• Selections will be in ½ year increments starting at 1 year and ending at 10 years (1, 1.5, 2, 2.5, 3, 3.5, etc.).
• Default setting will be 10 years.

Type of data to be removed:
• A drop-down for selecting what type of data is to be removed.
• Selections will be Archived Data, Waveform Captures, and Both on Foreseer Server and only Waveform Captures on Foreseer Outpost.
  o Default setting will be Both for Foreseer Server and Waveform Captures for Foreseer Outpost.
• On Foreseer Server, if Archived Data or Both is selected, an additional drop-down property will become active to select what action to take on the databases.

Action to perform on Archived Data:
• Selections will be Delete and Detach Only
• Default will be Delete.
• This additional property will not be displayed in Foreseer Outpost.

When the necessary scripts have completed, appropriate messages will be entered into the Foreseer Log File to log the status of the data deletion routine. When scripts successfully complete, the message will indicate success of the routine and provide the number of files removed/detached.

If any of the scripts fails to run successfully, a System Warning alarm will be generated and the message in the log file will provide as much detail as possible as to why the routine was unsuccessful (unable to connect to SQL Server, sharing violation on WFC file, etc.). The Waveform Capture scripts will be considered successful if the Captures folder does not exist (no waveform devices are monitored) or no files meet the criteria for deletion.

Separate success/failure messages will be logged for the Database scripts and for the Waveform scripts.

☑️ In a Primary/Redundant server architecture, any changes made to the Scheduled Data Deletion configuration in the primary server will update the "Needs Update" column to "Needs Sync". The Scheduled Data Deletion configuration of the secondary server will be synced with that of the Primary server after a Sync operation is performed.

Local Server List Menu

The Server List menu provides access to all of the functionality that will be required to manage your Foreseer servers.
Start Server Configuration

Certain configuration functions are only available when in Server Configuration mode; however, configuring backups is only available when not in Server Configuration mode. Functions that are only available in Server Configuration mode are:

- Install Devices from List
- User Defined Fields
- Add Remote
- Unload Driver
- Load Driver
- Delete Device
- Rename Device
- Add User Defined Channel

Administrative Authorization is required in initiating Server Configuration mode.

To start Server Configuration mode:

1. Select Start Server Config Mode from the Server List menu
2. A successful start of the Server Configuration Mode will be indicated by the orange Config Mode status bar in the Server List panel.
End Server Configuration

- Administrative Authorization is required in initiating Server Configuration mode.

To End Server Configuration mode:

1. Select End Server Config Mode from the Server List menu

Start New Log File

This command stops writing the server admin log data to the existing log file and starts a new log file that is automatically assigned a name which is a composite of the name of the prefix Log, the date, and the time (in 24-hour format). The file extension of log files is .txt. Log files reside in the

<Install Drive>:\Eaton Corporation\Foreseer\LogFiles

folder.
The current LogFile.txt is located in the <Install Drive>\Eaton Corporation\Foresee\ directory and not in the LogFiles directory.

To start the new log file process:

1. Select Start New Log File from the Server List Menu

2. Upon completion, you will get the following success dialog
Install Devices From List

⚠️ Before adding devices in any manner it is highly recommended to take a configuration backup (ARQ) so you can return to a previous point if issues are encountered.

As an alternative to loading a single device via the wizard, you can load a set of devices by predefining these in a comma-separated values (CSV) file. This “device list” file has the following format:

```
device_name, device_type, device_location, alarm_group_name,
vi_file_name, IP_address, port_number, driver_specific_info
```

Where:

- **device_name** is the name that will be used in Foreseer for the device.

- **device_type** – a string defining the device type. You can use a pre-determine device type supported by Foreseer, or use your own custom device type string.

- **device_location** – a string defining the location of the device.

- **alarm_group_name** - a string defining a logical alarm grouping name.

- **vi_file_name** is the filename of the driver file for that device. This file is stored in the install_path/Foreseer/vi folder. Note that some driver file names may have a single comma. Foreseer will handle this correctly.

- **IP_address** is the IP address for that device. Set this to none for the Nothing driver.

- **port_number** is the port portion of the device address. Leave this field blank for the Nothing driver. You may also leave this field blank to use the default port for that specific device protocol, or enter a valid port number.

- **driver_specific_info** is either the device ID (for Modbus) or the read community string for SNMP. Set this to none for the Nothing driver.

To add a device from list server:

1. Select Install Device From List in the Server List menu.
2. Select Install Device From List in the Server List menu.
3. Click OK to confirm your selection.

Drivers known at this time that can be installed using the Install from List feature include:

- 6-Modbus3
- 6-SNMPManger3
- 6-PowerXpertMeter
- 6-CyberScience CyTime SER
- 6-SquareD_PM800
- 6-PowerXpertMeter2200
This feature is limited to only 15 devices at a time.

Servers that have remotes or redundant servers already added to the ARQ must follow 15 device chunks and use separate files to allow the database to update gracefully.

This is by design.

**Examples:**

Modbus device installs:

- PX Meter 1, Meter, PA-Pittsburgh, PQ Alarms, 7-PowerXpert Meter 4000 TCP.vi, 10.22.50.30, 502, 1
- PX Meter 2, Meter, PA-Pittsburgh, PQ Alarms, 7-PowerXpert Meter 150 TCP.vi, 10.22.50.50, 951, 1

SNMP device installs:

- PW 5125 1, UPS, PA-Pittsburgh, UPS Alarms, 7-Powerware UPS 5125 SNMP.vi, 10.22.50.32, 161, public
- PW 5125 2, UPS, PA-Pittsburgh, UPS Alarms, 7-Powerware UPS 9395 SNMP.vi, 10.22.50.75, , public

Nothing device installs:

- Nothing 1, None, PA-Pittsburgh, Custom Alarms, 7-Nothing.vi, none

You can load the .csv file into Foreseer through any of the following methods:

- The Foreseer Web Configuration Utility
- The Upload Files feature of Web Configuration.
  - These files should be uploaded to the Server/Vi location.
- The Foreseer Server.
  - To load a device list file through the Foreseer Server:
    - In the Configuration menu, click Start Server Configuration.
    - In the Configuration menu, click Install Devices from List.
    - In the Select CSV File dialog box, browse to the CSV file.
    - Click Open.
    - End Server Configuration

The file will be processed and validated. If no errors are found, the devices will be added.
to the Foreseer system configuration. Should errors be detected in the device list file, refer to the error dialog boxes and the log report.

After adding all of the devices to your Foreseer Server, you should run a System Configuration Report. You should maintain an inventory of all the components in your system in a manner in which you uniquely identify each component. The System Configuration Report provides information about devices including IP address and Ports.

Update Devices From List

Before updating devices in any manner, especially in bulk fashion, it is highly recommended to take a configuration backup (ARQ) so you can return to a previous point if issues are encountered.

Update Devices from List provides a method to update existing Foreseer devices already installed. Specifically, this feature allows you easily populate the Device Location, Device Type, and Alarm Group Name properties of a device without needing to touch each individually through WebConfig.

After updating existing devices from list, be sure to perform a Fix Database command to commit any changes.

The Update Devices from List feature requires the use of a CSV formatted file. The Update List file has the following format:

deviceName, deviceType, deviceLocation, alarmGroupName

-where-  

deviceName – the case sensitive name of the existing device in the Foreseer server configuration
**deviceType** – a string defining the device type. You can use a pre-determine device type supported by Foreseer, or use your own custom device type string.

**deviceLocation** – a string defining the location of the device.

**alarmGroupName** -a string defining a logical alarm grouping name.

The Device Type, Device Location, and Alarm Group Name fields can be blank for situations where only one of the fields needs to be updated. The Device Name is always required in order for the Update process to find the existing device to update.

Any CSV file that you wish to use with the Update Devices from List feature must be copied to the VI directory of your Foreseer installation.

Modern cybersecurity standards prohibit .csv files from being uploaded to web servers like Foreseer using the Upload File feature. Therefore, you must make the appropriate provisions to manually copy this file into the VI directory via Windows File Explorer.

To update devices from a list, perform the following steps:

1. Select Update Device From List in the Server List menu.

2. Select the appropriate CSV file from the list provided.
3. Click OK to confirm your selection.

If the Update from List feature experiences any issues with processing your CSV file, you may receive a message indicating as such. You can run a Log Report to troubleshoot any potential issues that may have been encountered.
Remember to perform a Fix Database operation in order to commit these changes into your SQL Server database.

User Defined Fields

User Defined Fields provides users with the ability to add custom text-based properties to devices and channels within a configured system. This feature, accessible from the Server List menu during **Config Mode**, allows a system administrator to define up to 20 custom properties for devices and channels globally in a configured system, as well as five additional custom alarm bands. Custom property definition can be achieved directly within WebConfig using a simplistic field editor.

For situations where custom properties for channels need defined in bulk fashion, the configuration dialog provides a CSV upload feature. This allows you to update the custom properties of channels in bulk fashion.

To access User Defined Fields configuration, start Server Configuration Mode and select the User Defined Fields... option from the list of available menu options.
The first tab of the User Defined Fields configuration dialog is used to create custom device properties. A maximum of 20 custom properties can be added to devices globally. Using the dialog, simply enter your desired text descriptions for each property.
Accessing a device's properties will allow these fields to become available on the custom properties tab. Device custom property field values are limited to 255 characters.
The second tab of the User Defined Fields configuration dialog is used to create custom channel properties. A maximum of 20 custom properties can be added to channels globally. Using the dialog, simply enter your desired text descriptions for each property.
Accessing a channel's properties will allow these fields to become available on the custom properties tab. Channel custom property field values are limited to 255 characters.

The third tab provides you with the ability to define custom alarm definitions. Custom alarm definitions can be used to create your own alarm metadata. You can define up to 5 unique metadata items. These items can be messages, data values, or other items of
importance to your system.

When you access a channel's properties, the last tab will provide you with the ability to adjust these alarm bands.
The fourth tab provides you with the ability to upload a configured CSV file to set custom properties for Channels. Press the Browse (...) button to navigate your file system and locate the CSV file you wish to upload.
The format of the CSV file is as follows:

Device,Channel,UDF1,UDF2, UDF3
Device1,Channelx,CustomValue1,CustomValue2,CustomValue3
...

The first line of the CSV file defines the appropriate headers. The header will always include a position for the Device Name and Channel Name. In the example above, our system has three user defined property fields. Therefore, additional columns are added based on the numerical order of our custom properties. The number of UDF# fields in your header will dependent on how many custom properties you wish to initialize.

Subsequent lines will define the name of the Foreseer device, it's channel, and the values you wish to initialize the custom properties to. An example of how the format is applied using a CSV/spreadsheet editor is shown below.
In the event that your CSV file contains incorrect data, you may receive a message indicating the type of error encountered with your CSV file. You can also reference the Foreseer Log Report for additional help.

If you would like to define and set user defined fields that include custom alarm definitions, you can add additional field parameters to the CSV header. The format of the CSV file would be as follows:

Device,Channel,UDF1, UDF2, UDF3, HCR1, HCA1, LCR1, LCA1
Device1,Channelx,CustomValue1, CustomValue2, CustomValue3,12,13,14,15

**User Defined Fields - Updating Values using CSV**

The Upload User Defined Values feature is not limited to initially defining values. You can update device properties, as well as channel properties within the same file. In order to do so, there are few considerations that must be taken into account when doing so.

1. If you wish to update device values, then leave the Channel Column value blank provided that values to be updated are listed in the subsequent column.

2. Keeping any field value blank in the CSV file will retain the old value for that particular device or channel.

3. If you want to discard any field value for a device or channel, specify the corresponding value as "DELETE" (case-insensitive) in the CSV file.

**User Defined Fields - Database Storage and Updates**

All User Defined Fields and their respective values are stored into Foreseer's XRef database. The XRef database contains two database tables that retains and persists this
information. They include the following:

- **dbo.UDFName** - contains all User Defined Field Name definitions as configured from the User Defined Fields dialog.
- **dbo.UDFValue** - contains all User Defined Field property settings for channels within the Foreseer server configuration.

User Defined Field data from a Stand-Alone or MoM will be written to the database anytime a change in name or value in the device or channel occurs. For data from a remote server, data will be written to the database upon exiting server configuration or performing a database fix.

You can update user defined values for a device or channel from a remote using channel properties in the same manner as if they were local devices and channels.

**User Defined Fields - Primary/Redundant Architectures**

In situations where a Primary/Redundant server architecture is utilized, a change to any device or channel property will result in the Redundant server being marked as "Needs Sync" when viewing servers in WebConfig. Property values between the Primary and Redundant servers will be synchronized after a [Synchronize Redundant](#) operation has been performed.

**User Defined Fields - Property Values and Report Inclusion**

User Defined Field data can be retrieved and viewed with select standard reports built into Foreseer when they are generated in CSV format. The following reports include User Defined Field data:

- System Configuration Report
- Channel Report when check boxes for Include Alarm Details, Include Alarm Limits, and Include Alarm Messages are selected.
- Custom Alarm Report when the Include User Defined Fields check box is selected.

**Add Remote**

A local Foreseer Server can serve as host to a remote Foreseer Server (or an Outpost), expanding and enhancing system monitoring capabilities. Remote servers offer a unique advantage of distributing the acquisition of data.

A remote server using Outpost includes data buffering capabilities that prevent against the potential loss of high and medium resolution historic data. A remote server using Outpost will buffer up to 72-hours of historic data. In the event of a loss in communications exceeding more than 30 seconds, the local server will automatically back-fill gaps in historic data with buffered data collected by Outpost.

When you add a remote, the Remote Server appears on the Tree View as another
computer and Minor Server Version configuration elements such as Channel Properties can be modified locally. A password provision adds another layer of security by restricting access to the Remote Server to authorized personnel.

- Administrative Authorization is required before proceeding with this command.

- Server Config mode must be active to run this command. Activate Config mode by right-clicking server and selecting Start Server Config Mode. The **** CONFIG MODE **** message should be displayed above the tree.

- The local Foreseer Server and Remote Server must be at the same software revision in order to fully communicate and exchange data.

  If you upgraded your local Foreseer server from a prior software revision, ensure that your Remote Server has been updated before adding.

To add a remote server:

1. Select Add Remote in the Server List menu.
2. Identify the remote server by entering its Name and Remote Address; requiring Connection Password security is optional. If a password is specified for remote server access, the password must be entered a second time in the Verify Password field. If no password is specified, it defaults to “special”.
3. Either accept the 2 second default for Updates (sec) or enter a new setting.
4. Specify whether to automatically Connect to this Remote Server at startup and to synchronize the Remotes clock on connect. You can also specify whether or not this server is redundant and if it sends waveform data.
5. Click OK and the Server attempts connection with the Remote Server. Once successful, the following message will appear.

6. Once connection is established, the new Remote Server appears in the Tree View hierarchy.

A Backups folder is created containing sub-folders for each Remote Server that is added to the system. If a Remote Server configuration changes, as indicated by the Major Server Version System Channel, the Local Server will request a configuration backup. The resulting archive file is uploaded to the respective Remotes sub-folder to ensure that a current backup is available.
Possible error messages include:

If you encounter any errors, please correct the problem identified and retry the command.

Buffered Data Retrieval

Remote servers (such as Foreseer Outpost) added to a MoM are automatically enrolled into Foreseer’s Buffered Data Retrieval capabilities. Buffered Data Retrieval operations occur in situations where Foreseer may lose connectivity with the Remote for more than 30 seconds, potentially causing a loss of collected historical data.

Upon the device returning to a normal connected status, Foreseer will attempt to back fill gaps in high resolution and medium resolution historic trend data using data buffered by the Remote. A maximum of 72-hours of back fill data is supported by a Remote using Outpost.

No additional setup or configuration is necessary to enable this feature aside from ensuring that the remote is successfully added.

**Buffered Data Retrieval Operations and Troubleshooting**

Buffered Data is continually collected by a Remote server. Periodically, clean-up activities will be carried out automatically to preserve storage space and performance. If a Remote
server is removed or deleted from a MoM, clean-up activities will cease.

It is vital and important to ensure that timezone configurations between a Remote Server and MoM be in parity to ensure data is back filled properly. A different in time zones will disqualify back filling of buffered data. Time should also be synchronized as well to avoid incorrect data being back filled or nullified.

All device-based trend/historic data requested by Foreseer is stored into a new table in the XRef database named `dbo.BackfillData`. The table contains all sample data requested that will be processed into Foreseer’s high and medium resolution databases.

In situations where an SQL transaction fails to insert a record into high resolution or medium resolution tables, a table in the XRef database named `dbo.BackfillErrorLog` will contain error messages indicating why a failure may have occurred. This table will be automatically cleaned each time a new High Resolution database is created (typically at the beginning of a new month). Clean-up scripts will periodically check the database for data older than 90 days. If found, the older data will be deleted.

Copy for WebViews

This function copies the target and all child devices and their channels to the target folder in the WebViews tree. The server itself is given a subfolder under the target WebViews folder, and each device is given a sub folder of its own under the server folder.
In the example shown above, “WebViews Copy”, the Local server is copied and then pasted into the Power Expert 4000 folder under WebViews. Note that the folder structure mimics the device structure under the server. Instead of copying the entire server, you can also copy individual devices and their channels to a location in the WebViews tree.

**Restart WebViews**

The Restart WebViews function restarts the Foreseer WebViews instance (both http and https connections will be reset). Select OK to continue this request.

1. Select Restart WebViews from the Server List menu.

2. Select OK to continue or Cancel to stop
Restart Server

The Restart Server function restarts the Foreseer server. This is identical to exiting and restarting the Foreseer server from its standalone interface. Select OK to continue this request.

1. Select Restart Server from the Server List menu.

2. Select OK to continue or Cancel to stop.
Restart Windows

The Restart Windows function restarts the server computer itself, which may have ramifications beyond just restarting the Foreseer server. Do not issue this command unless you've taken into account other software that may be running on the server. Select OK to continue this request.

1. Select Restart Server from the Server List menu.

2. Select OK to continue or Cancel to stop
Add Note

You can use the Add Notes feature to record any supplemental information relevant to a particular event when it occurs. The notes are logged into the Server's database and can be reviewed by authorized Foreseer clients or retrieved in Foreseer Reports. An unlimited number of real-time notes may be entered, but they are limited to 255 characters each. A typical use for Foreseer notes is to add information during the course of Acknowledging and/or Rearming alarms.

To create a note:

1. Select Add Note from the Server List menu

2. In the note editor dialog box, type a note (not exceeding 255 characters).
3. Select OK to continue.
4. The database note can now be reported on in the Notes History Report.

Get Log File
Get Log File will obtain the current Log File Report from the server.
Upload Files

The Upload Files function provides a general-purpose file upload utility, useful for adding graphics, drivers, and other files to the server from a remote location. You can select up to five files to upload simultaneously, as well as selecting the target folder on the server. Target folder selections are limited to those within the Foreseer installation tree to which one would legitimately have a reason to upload files. Using this feature, you can upload common files used by Foreseer including .VI driver files, and .ARQ backups for restoration purposes.

1. Select Upload Files from the Server List menu.
2. Select the destination for the files and use the browse button to choose the files to upload.
3. Click Upload to continue

![Upload Files dialog box]

4. Click Exit when complete

Upload destinations include:

- Update Server
- Update Vi
- Server/Vi
- WWW/Support
- Static Images
- Anime Images

Open Older Log File

This command opens the available log data reside in the `<Install Drive>:\Eaton Corporation\Foreseer\LogFiles` folder.

1. Select Upload Files from the Server List menu
2. Select the file you are interested in viewing
3. View the report you selected.
Open Saved Wiretap

This command opens the available wiretap files that reside in the <Install Drive>:\Eaton Corporation\Foreseer\WireTaps folder.

1. Select Upload Files from the Server List menu
2. Select the file you are interested in viewing

3. View the wiretap you selected.
Properties

The properties dialog box provides a way to change the logging level as well as another way to start a new log file. It also reports on the server name and startup delay value.

1. Select Properties from the Server List menu
2. The Main Server Properties dialog allows you to change the Startup Delay as well as change the Log Level.
   - 1 is errors only
   - 3 is normal
   - 4 - 10 is verbose

Remote Server List Menu

The Remote Server List menu provides access to all of the functionality that will be required to manage your Remote / Redundant Foreseer servers.
Connect Remote

The Connect Remote function connects the Remote Foreseer server to the local server. To connect the remote server:

1. Select Connect Remote from the Server List menu.

2. The remote server will now be connected to the local server.
Disconnect Remote

The Disconnect Remote function disconnects the Remote Foreseer server from the local server.
To disconnect the remote server:

1. Select Disconnect Remote from the Server List menu.

2. The remote server will now be disconnected from the local server

Delete Remote

The Delete Remote function deletes the Remote Foreseer server from the local server.
To delete the remote server:

1. Select Disconnect Remote from the Server List menu.
2. Select the local server and Start Server Config Mode
3. Highlight the Remote Server and Delete Remote from the Remote Server List Menu

![Server List](image)

4. A confirmation dialog will appear. Click OK to continue.

![Delete Confirmation](image)

**Copy for WebViews**

This function copies the target and all child devices and their channels to the target folder in the WebViews tree. The server itself is given a subfolder under the target WebViews folder, and each device is given a sub folder of its own under the server folder.
In the example shown above, "WebViews Copy", the Local server is copied and then pasted into the Power Expert 4000 folder under WebViews. Note that the folder structure mimics the device structure under the server. Instead of copying the entire server, you can also copy individual devices and their channels to a location in the WebViews tree.

**Restart Remote App**

The Restart Remote App function restarts the Foreseer application instance (both http and https connections will be reset).


2. Select OK to continue this request.
Restart Remote OS

The Restart Remote OS function restarts the remote server instance (Windows).

1. Select Restart WebViews from the Server List menu.

2. Select OK to continue this request.
Add Note

You can use the Add Notes feature to record any supplemental information relevant to a particular event when it occurs. The notes are logged into the Server's database and can be reviewed by authorized Foreseer clients or retrieved in Foreseer Reports. An unlimited number of real-time notes may be entered, but they are limited to 255 characters each. A typical use for Foreseer notes is to add information during the course of Acknowledging and/or Rearming alarms.

To create a note:

1. Select Add Note from the Server List menu

2. In the note editor dialog box, type a note (not exceeding 255 characters).
3. Select OK to continue.
4. The database note can now be reported on in the Notes History Report.

Get Updates

The Get Updates function is used to obtain any configuration changes that may have been applied to a remote server (such as Outpost). Changes that may need to be obtained using the Get Updates function include routine items such as adding or deleting devices, channels, or other elements on a remote.
The local Foreseer Server and Remote Server must be at the same software revision in order to fully communicate and exchange data.

If you upgraded your local Foreseer server from a prior software revision, ensure that your Remote Server has been updated before adding.

1. Start Server Config Mode Server List menu.

2. Highlight the remote that needs updates.

3. Select Get Update from the Server List menu.
4. The systems will update and notify the user that is now waiting for Server Config Mode to end.
5. End Server Config mode and the system will be updated.

Get Log File

The Get Log File retrieves the log file from the remote Foreseer server.

1. Select Get Log File from the Server List menu.

2. The most recent log file will be displayed. (Make sure that pop-ups are not blocked in the browser.)
Upload Files

The Upload Files function provides a general-purpose file upload utility, useful for adding graphics, drivers, and other files to the server from a remote location. You can select up to five files to upload simultaneously, as well as selecting the target folder on the server. Target folder selections are limited to those within the Foreseer installation tree to which one would legitimately have a reason to upload files.

2. Enter the administrative password for the remote machine. Select the destination for the files and use the browse button to choose the files to upload.
3. Click Upload to continue

Upload destinations include:

- Update Server
- Update Vi
- WWW/Support
- Config Restore

Download Backup

Make certain that the user account used by Foreseer has Full Control permission for all of the directories under the Foreseer installation directory. Otherwise, the backup process may fail.

It is strongly recommended that a backup be performed after initial system configuration as well as before and after any significant modifications to ensure maximum disaster recovery capability. You must end server configuration mode before backing up the server configuration.
Significant changes are signaled via the Major Server Version System Channel.

The backup archive (.ARQ) file includes the Foreseer Server configuration only, data files are not backed up in this procedure. Automatic configuration backups can be scheduled through the standalone Foreseer Configuration utility. Backups made through the Web Configuration Utility are automatically assigned a name which is a composite of the name of the server, the date, and the time (in 24-hour format).

To backup a Remote Foreseer Server configuration:


2. The following information dialog will appear. Click **OK** to continue.
3. Another informational dialog will appear telling the user of the location of the remote backup. Click **Close** to continue.

**Synchronize Redundant**

The Synchronize Redundant function synchronizes the Foreseer secondary redundant with the Foreseer primary server.

1. Highlight the redundant server that needs synchronizing.
2. Select Synchronize Redundant from the Server List menu.
3. A confirmation dialog describing the synchronization steps. Click OK to continue.

4. If the two environments are not an appropriate version, an information dialog will be displayed telling you about this discrepancy. The appropriate action will need to be taken to correct this issue.
Properties

The properties dialog box provides a way to change the logging level as well as another way to start a new log file. It also reports on the server name and startup delay value.

1. Select Properties from the Remote Server List menu

2. The Remote Server Properties dialog displays the remote connection properties
Device List Menu

The Device List menu provides access to all of the functionality that will be required to manage your Foreseer devices.

- Enable
- Disable
- Disarm
- Re-Arm
- Add User-Defined Channel
- Delete
- Rename
- Copy for WebViews
- Copy Channel Properties
- Paste Channel Properties
- Create .vi File
- Load Driver
- Unload Driver
- Properties

Enable

The enable function resumes all data archiving to the Foreseer Server for the selected Device.
To Enable a device:

1. Select Enable from the Device List menu

**Disable**

The Disable function suspends all data archiving to the Foreseer Server for the selected Device. Disabling is useful when making repairs to avoid archiving inappropriate readings and is necessary in order to **Delete** or **Rename** the Device or **Unload or Load a driver**.

**Administrative Authorization is required before proceeding with this command.**

To Disable a device:

1. Select Disable from the Device List menu
Disarm

The Disarm command stops testing the device channels' current values against the specified alarm limits for each channel, preventing alarms from being issued.

To Disarm a device:

1. Select Disarm from the Device List menu
2. The device being disarmed will turn to light-blue
Re-Arm

The Re-arm command resumes testing channel values against alarm limits.
To Re-Arm a device:

1. Select Re-Arm from the Device List menu
2. The device being disarmed will turn back to active if it connected and healthy.
Add User-Defined Channel

The Add User-Defined Channel command creates a new Derived Channel. Derived channels are inputs in addition to the default channels installed with the Device. They may be used to compare the reported value of one channel to another to reflect an analog value, such as the difference between an input and an output voltage, or indicate a digital state like the opening of a security door. These should be created or modified only under the direction of Eaton Customer Support.

☑ Administrative Authorization is required before proceeding with this command.

To Add a User Defined Channel:

1. Start Server Configuration Mode
2. If you are adding derived channels to a physical device, select the device you want to add the user defined channel to from the Device List panel. If you are not adding user defined channels to a physical device, skip to step 4.
3. Select Disable from the Device List Menu
4. Select Add User-Defined Channel

5. From there you will be able to add the User-Defined Channel from one of 4 options to choose from:
   - Derived Analog
   - Derived Digital
   - Text
   - Date/Time
Delete

The Delete command permanently deletes the selected Device from the configuration. Once removed, its archived information is no longer available. Deleting a Device should be done with discretion as removing it can have an adverse effect on Foreseer WebViews.

- Administrative Authorization is required before proceeding with this command.

To Delete a device:

1. Select Delete a device from the Device List menu.

2. Confirm that you want to delete the selected device.
3. If the selected device or its channels are connected to any WebViews folders, the following warning message will be displayed:

![Warning: referenced objects](image)

![Delete](image)

If you are deleting multiple devices, the Warning: referenced objects dialog may only reference a single device in situations where one device may be referenced by multiple WebViews. If you are not comfortable with forcing this change, cancel and delete one device at a time.
4. Select Force to continue

**Rename**

The Rename command renames the selected Device. Renaming a Device should be done with discretion as changing a name can have an adverse effect on Foreseer WebViews.

- **Administrative Authorization is required before proceeding with this command.**

To Rename a device:

1. Start Server Configuration Mode
2. Select Rename from the Device List menu
3. Enter the new name of the device
4. Select OK to accept the new name

Copy for WebViews

The Copy for WebViews command copies the selected devices to the target folder in the WebViews tree.

To make a Copy for WebViews:

1. Select Copy for WebViews from the Device List menu
Copy Channel Properties

The Copy Channel Properties command copies all of the currently selected devices channel properties to the Windows clipboard, allowing its settings to be pasted directly into another channel as its operational parameters. This command is useful when applied to an entire device (rather than individual channels) for quickly setting up multiple devices that contain similar channels. In either case, the device being copied must be of the exact same type as the one the Properties are being pasted into.

To Copy Channel Properties:

1. Select Copy Channel Properties from the Device List menu
Paste Channel Properties

The Paste Channel Properties command pastes the previously copied properties into the currently selected device as its operational parameters. It also is useful when duplicating numerous channel settings on multiple devices. In either case, the device being pasted into must be of the exact same type as the one from which the properties are being copied. These settings then can be individually modified as necessary. If copying from a device, only those channels with the same name will have their properties pasted.

To Paste Channel Properties:

1. Select Paste Channel Properties from the Device List menu
Create .vi File

The Create .vi File command generates .VI (Device Driver) templates for all Devices on the selected Server. These device templates can then be used to define other similar Devices.

To Create .vi File:

1. Select Create .vi File from the Device List menu
2. A .vi file will be created to the selected device

Load Driver

The Load Driver command are used strictly by driver developers. You can load the appropriate Device driver from the \Program Files (x86)\Eaton Corporation\Foreseer\Update VI folder.

This command should only be performed at the direction of Eaton technical support.
Administrative Authorization is required before proceeding with this command.

To load a driver:

1. Start Server Configuration Mode
2. Select Load Driver from the Device List menu

3. The Foreseer system will begin loading the selected driver
4. End Server Config mode

Unload Driver

The Unload Driver commands are used strictly by driver developers. Unload clears the driver file for the selected Device. Multiple Devices of the same Type may be selected for unloading without shutting the system down.

- This command should only be performed at the direction of Eaton technical support.

- Administrative Authorization is required before proceeding with this command.

To Unload a driver:

1. Start Server Configuration Mode
2. Select Unload Driver from the Device List menu
3. The Foreseer system will begin unloading the selected driver
4. End Server Config mode

Properties

The Properties command furnishes operational information on the Device.

With the exception of Device Location, Device Type, and Alarm Group Name, you cannot change many of these settings without first Disabling the device.

Device Properties - General

- Device Name – reflects the name of the installed device.
- Device Status – reflects whether the device is online or offline
- Driver Name – reflects the name of the communication driver DLL used by Foreseer to "talk" to the device.
- Device Location – reflects a user string that defines the location of the device. A device location can be up to 255 characters in length and use all special characters except a comma.
- Device Type – reflects a classification category for the type or device. Assigning a device type is useful in situations where you may need to filter or sort alarms. You can select from any of the pre-canned selections or create your own custom device type designation.
- Driver Version – reflects the file version number of the communication driver DLL.
- Library Version – reflects the library version associated with the communication driver.
- Last Scan Time – reflects the last successful date/time that all channels were scanned.
- Alarm Group Name – reflects a user string that defines membership of a logically assigned group. Alarm Group Names can be up to 255 characters in length and use all special characters except a comma.
- Device Channel Counts – Reflects the count of each fundamental channel type contained within the device.

Device Properties

- Data Pipe Properties
- Device Identification
- Communications
- Watchdog Processing
Device Properties - Wiretap

To initiate a wiretap, click the "Start" button. To stop the wiretap communication, click the "Stop" button. To see more of the display, click the arrow in the upper right corner to expand the display.
Device Properties - Wiretap (Expanded display)
Device Properties - Driver Properties

Certain Foreseer communication drivers may include configurable driver properties that control characteristics in communications with field-bus devices. If supported, this tab may be visible. It's contents will vary depending on the type of device driver. Consult device driver documentation for additional information.
Device Properties - Custom Properties

The Custom Properties tab will display any custom channel properties that may have been defined or created in the system configuration.
The Channel List menu provides access to all of the functionality that will be required to manage your Foreseer channels.

- Enable
- Disable
- Disarm
- Re-Arm
- Delete
- Rename
- Copy for WebViews
- Copy Channel Properties
- Paste Channel Properties
- Properties
Enable

The enable command resumes data archiving for the selected Channel.

To Enable a channel:

1. Select the channel you would like enabled:

   ![Channel List Table]

   - **D_Current Avg** | Derived Analog | 62.213
   - **D_Energy Divisor Decimal-Calc** | Derived Analog | 1.0000
   - **D_Energy Divisor Units-Calc** | Derived Analog | 1000.00
   - **D_kVAh Phase A** | Derived Analog | 694447.9
   - **D_kVAh Phase B** | Derived Analog | 694445.9
   - **D_kVAh Phase C** | Derived Analog | 694445.9
   - **D_kVAh Total** | Derived Analog | No Value
   - **D_kVARh Negative** | Derived Analog | 513.70
   - **D_kVARh Not** | Derived Analog | 762855.9
   - **D_kVARh Phase A Negative** | Derived Analog | 171.23
   - **D_kVARh Phase A Net** | Derived Analog | 264285.7
   - **D_kVARh Phase A Positive** | Derived Analog | 264525.7
   - **D_kVARh Phase A Total** | Derived Analog | 264751.9
   - **D_kVARh Phase B Negative** | Derived Analog | 171.23
   - **D_kVARh Phase B Net** | Derived Analog | 264285.3
   - **D_kVARh Phase B Positive** | Derived Analog | 264525.3
   - **D_kVARh Phase B Total** | Derived Analog | 264751.4
   - **D_kVARh Phase C Negative** | Derived Analog | 171.23

2. Select Enable from the Channel List Menu
3. The channel will now be in a disabled state
Disable

The disable command suspends all data archiving to the Foreseer Server for the selected Channel.

To Disable a channel:

1. Select the channel you would like disabled:

2. Select Disable from the Channel List Menu
3. The channel will now be in a disabled state
Disarm

The Disarm command stops testing the channel's current value against the specified alarm limits, preventing an alarm from being issued.

To Disarm a channel:

1. Select the channel you would like disarmed:

   ![Channel List](image)

2. Select Disarm from the Channel List Menu
3. The channel will now be in a disarmed state
Re-Arm

The Re-Arm command resumes testing the value against alarm limits.

To Re-Arm a channel:

1. Select the channel you would like Re-Armed:

<table>
<thead>
<tr>
<th>State</th>
<th>Name</th>
<th>Type</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>D_Current Avg</td>
<td>Derived Analog</td>
<td>91.003</td>
</tr>
<tr>
<td></td>
<td>D_Energy Divisor Decimal-Calc</td>
<td>Derived Analog</td>
<td>1.0000</td>
</tr>
<tr>
<td></td>
<td>D_Energy Divisor Units-Calc</td>
<td>Derived Analog</td>
<td>1000.00</td>
</tr>
<tr>
<td></td>
<td>D_kVAh Phase A</td>
<td>Derived Analog</td>
<td>699421.2</td>
</tr>
<tr>
<td></td>
<td>D_kVAh Phase B</td>
<td>Derived Analog</td>
<td>699420.2</td>
</tr>
<tr>
<td></td>
<td>D_kVAh Phase C</td>
<td>Derived Analog</td>
<td>699419.2</td>
</tr>
<tr>
<td></td>
<td>D_kVAh Total</td>
<td>Derived Analog</td>
<td>2098260.5</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Negative</td>
<td>Derived Analog</td>
<td>517.57</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Net</td>
<td>Derived Analog</td>
<td>708533.9</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase A Negative</td>
<td>Derived Analog</td>
<td>172.52</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase A Net</td>
<td>Derived Analog</td>
<td>286178.3</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase A Positive</td>
<td>Derived Analog</td>
<td>266420.1</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase A Total</td>
<td>Derived Analog</td>
<td>266657.9</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase B Negative</td>
<td>Derived Analog</td>
<td>172.52</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase B Net</td>
<td>Derived Analog</td>
<td>266178.0</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase B Positive</td>
<td>Derived Analog</td>
<td>206419.7</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase B Total</td>
<td>Derived Analog</td>
<td>206657.5</td>
</tr>
<tr>
<td></td>
<td>D_kVARh Phase C Negative</td>
<td>Derived Analog</td>
<td>172.52</td>
</tr>
</tbody>
</table>

2. Select Re-Arm from the Channel List Menu
3. The channel will now be in a Re-Armed state
Delete
The Delete command permanently deletes the selected Channel from the configuration. Once removed, its archived information is no longer available.

- Deleting a Channel should be done with discretion as removing it can have an adverse effect on Foreseer WebViews.

Rename
The Rename command renames the selected Channel.

- Renaming a Channel should be done with discretion as changing a name can have an adverse effect on Foreseer WebViews.
Copy for WebViews

The Copy for WebViews command copies the selected channels to the target folder in the WebViews tree.

Copy Channel Properties

The Copy Channel Properties command copies all of the currently selected devices channel Properties to the Windows clipboard, allowing its settings to be pasted directly into another channel as its operational parameters.
The channel being copied must be of the exact same type as the one the Properties are being pasted into.

### Paste Channel Properties

The Paste Channel Properties command pastes the previously copied properties into the currently selected channel as its operational parameters. It also is useful when duplicating numerous channel settings on multiple devices. In either case, the channel or device being pasted into must be of the exact same type as the one from which the properties are being copied. These settings then can be individually modified as necessary. If copying from a device (rather than a single channel), only those channels with the same name will have their properties pasted.
Properties

✅ Consult with Eaton Field Engineering or Technical Support personnel before changing any channel behavior.

The Properties command furnishes operational information on the Channel. The General tab allows a channel to be Disabled or Enabled as well as providing selections that control how its data is archived on the Server.
The General tab configures general information regarding the channel itself, including description, units of measure, and archive configuration.
The Alarms tab provides the ability to adjust channel alarm characteristics, including alarm bands, messages, priority, and integration to global alarm limits.

The User-Defined Equation tab provides a viewer and editor for derived equations such as calculation, transfer logic, and other custom logic used by the system.
The Custom Fields tab provides a viewer and editor for any custom properties defined globally across the system configuration.
WebViews Menu

The WebViews List menu provides access to all of the functionality that will be required to manage your Foreseer WebViews files.

- New Folder
- Delete
- Cut
- Copy
- Paste
- Rename
- Create Single Page / Create Pages for Tree
- Create Page From Template / Create Tree from Templates
- Create Single Template / Create Templates for Tree
- Create Files for Page
- Create Files for Tree
- Properties

New Folder

The New Folder command creates a new folder as a child of the currently selected folder.
The corresponding WebViews page is also created.

Delete

The Delete command deletes the currently selected folder and WebViews page.
Deleting a WebViews folder will delete all folders, images, and web pages under it. Any folder that references this folder will need to be edited.

**Cut**

The Cut command cuts the currently selected folder (and WebViews page) so that it can be pasted to another location in the tree. There's no visual indication that the folder has been cut; however, following a Paste operation its location in the tree will change.
Copy

The Copy command copies the current folder and pastes the copy as a child of the selected folder.
Paste

The paste command pastes the result of a Cut, Copy, or Copy Link operation as the child of the selected folder.
Rename

The Rename command renames the selected folder. If you are renaming a link, the target folder will be renamed as well. A folder name must be 40 characters or less. It cannot contain any special characters other than dash, underscore, and space. By default, the name used for breadcrumbs, is the folder name. The breadcrumbs text must follow the same length and characters restriction as the folder name. If custom breadcrumb names are used, the setting "BreadcrumbsFromServer" in user_style_ie must be enabled.

✔️ If you rename an existing folder, you will need to update all folders and URLs that reference the old folder name to the new folder name.
Create Single Page / Create Pages for Tree

The Create Single Page / Create Pages for Tree command recreates the WebView page files for the selected folder in the tree. Two files, index.htm and layout.xml, are created when a WebView folder is created (they reside in the <Install Drive>:\Eaton)
Corporation\Foreseer\WWW\WebViews folder on the server machine in a tree that mimics the structure of the WebViews tree. Should you corrupt either of these files in the course of editing (especially by editing the files directly), you can delete them and use this command to regenerate new files based on the system defaults.

The Create Pages for Tree command will recreate pages as needed for the selected folder and its children. New pages will be recreated only if either of the files for that folder are missing.
Create Page From Template / Create Tree from Templates

The Create Page From Template / Create Tree from Templates command creates a WebViews page or a section of the WebViews tree from the specified Template file. The page(s) can include specified Devices and their Channels.

To create a WebViews page or tree section from a template file:

1. Highlight the location for the page in the WebViews panel and select Create Page from Template.
2. Select the .tpf template file to use. Template files for the currently selected folder in the templates tree are displayed. You can navigate through the tree to select files in other locations in the tree.
3. Click Select.
4. Select Use the same objects that are in the template to link to these objects automatically (if they are still available on the server). Selecting this option pre-populates the Device to Use field in the next dialog box. If you wish to select another device at that point, you still can even if this option is selected.
5. In this step, you must select the device in the template and match that to an existing device in the server. The Device to Use field shows the currently selected device. You can select the server in the left pane and any device on the right pane. If you do not select a device identical to what was in the template, objects in the WebViews page will not have matching Channels and must be manually relinked.
6. When you've selected a device, click Create.
7. The page is created and the WebViews folder should now show the set of channels from the selected device.

Create Single Template / Create Templates for Tree

If you're using Create Single Template, the resulting template file is based on the selected WebViews page. This file will can then be used to create a copy of this WebViews page at different locations in the tree. If you're using Create Templates for Tree, the resulting template file can be used to create a copy of the selected WebViews page and all of its children. You can use this function to rapidly recreate repeating tree structures throughout the WebViews tree. For both functions, you can specify the device to use when specifying attached channels.

To create a template file:

1. Highlight the location for the page in the WebViews panel and select Create Single Template.

2. If you are using the Create Templates for Tree function, all of the child folders will also be included in the template file.
3. Select the .tpf template file to use. Template files for the currently selected folder in the templates tree are displayed. You can navigate through the tree to select files in other locations in the tree.
4. Click Select.

Check Files for Page

- This command is for specialized applications, and should only be used at the direction of Eaton technical support.
Check Files for Tree

This command is for specialized applications, and should only be used at the direction of Eaton technical support.
Properties

The properties command furnishes general information on the WebView folder page.

WebViews Channel List Menu

The WebViews Channel List menu provides access to all of the functionality that will be required to manage your Foreseer WebViews Channels.

- Delete
- Copy for WebViews
Delete

Deleting a WebView channel means that any reference to the channel in the folder will be mis-linked until the referencing object is deleted or linked to a valid channel.

Copy for WebViews

The Copy for WebViews command copies the selected channels to the target folder in the WebViews tree.
<table>
<thead>
<tr>
<th>Ser.</th>
<th>Device</th>
<th>Channel</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Eaton C441</td>
<td>D_Location</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>D_Model</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>D_Serial Number</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>D_Trip Reason</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>D_Trip Status</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Current Avg</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Current Phase A</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Current Phase B</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Current Phase C</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Current Unbalance</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Frequency</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Ground Fault Current</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_kW Total</td>
</tr>
<tr>
<td></td>
<td>Eaton C441</td>
<td>M_Load Fault Time To Restart</td>
</tr>
</tbody>
</table>
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